



FRANKFURT
EURO FINANCE WEEK
16-20 NOVEMBER 2009

European Pension Funds Congress

Congress Center Messe Frankfurt
17 November 2009

Conference Partner:



European Federation
for Retirement Provision

INTRODUCTION

Dear Ladies and Gentlemen,

The European Federation for Retirement Provision (EFRP), the leading voice for workplace pensions in Europe, is pleased to invite you to the 2009 European Pension Funds Congress, which will take place on 17 November 2009 in Frankfurt am Main as part of the 12th EURO FINANCE WEEK.

The main purpose of the conference is to provide the opportunity for a stimulating debate with leaders of the European pension funds community on a number of private pension policy issues. The conference will host many high level speakers and we have reserved extra time for discussion from the floor this year.

Also this year, we will host a session on **DC pension provision**, the fastest growing segment of the private pension market in Europe. We will present important EFRP research on DC pension provision in Europe. Our survey identifies a number of areas which will require policy attention if this type of scheme was to become mainstream.

Pension security is of key importance to maintain public trust in workplace pensions. The financial crisis has shown that a risk-free society does not exist and that security comes at a cost. Given the specific nature of pension schemes, we will look, together with the European representatives of the social partners, at how pension benefits can be secured in an affordable and sustainable way.

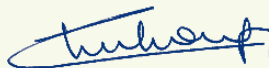
The session on **socially and responsible investments** (SRI) illustrates the ever increasing relevance of this issue to the pension fund community. Pension funds are responsible investors and committed to contribute to societal challenges.

We are proud that Ms. Sharon Bowles, Chair of the European Parliament's Economic and Monetary Affairs Committee, and Mr. Elemér Terták, Director, Financial Institutions of the European Commission's DG Internal Market and Services, have accepted to deliver a keynote speech at the conference.

We would be pleased if you could join us in Frankfurt.



Angel Martinez-Aldama
Chairman EFRP



Chris Verhaegen
Secretary-General EFRP

17 NOVEMBER 2009

8:00 a.m. REGISTRATION

9:00 a.m. WELCOME & OPENING



Chris Verhaegen

| Secretary General, EFRP – European Federation for Retirement Provision, Brussels

9:10 a.m. SESSION I

»DC PENSION PROVISION IN EUROPE«



Börsch

Alexander Börsch

Andrew Evans

Fabio Galli

Julian Webb

MODERATOR

Joanne Segars



Evans



Galli



Segars



Webb

| Senior Pensions Analyst, Allianz Global Investors AG, Munich

| Pensions Partner, PricewaterhouseCoopers, London

| Director General, Assogestioni, Milan

| Head of UK DC, Fidelity International Ltd., London

| Chief Executive, National Association of Pension Funds (NAPF), London

10:40 a.m. COFFEE BREAK

11:10 a.m. KEYNOTE SPEECH



Sharon Bowles

| Chair, Committee on Economic and Monetary Affairs, European Parliament, Brussels

11:30 a.m. SESSION II

»SECURING PENSION BENEFITS«



Aden

Dr. Helmut Aden

Willem Handels

John-Paul Marks

Jozef Niemiec

MODERATOR

Patrick Burke



Burke



Handels



Marks



Niemiec

| Member of the Board, BVV Versicherungsverein des Bankgewerbes a.G., Berlin

| Consultant Pension Strategy, Shell Pensioenbureau Nederland B.V., The Hague;

Vice Chairman, European Pensions Forum, BUSINESSEUROPE, Brussels

| Head of Corporate and International Relations, The Pensions Regulator, Brighton

| Confederal Secretary, European Trade Union Confederation (ETUC), Brussels

| Director Investment Development, Irish Life Investment Managers, Dublin

PROGRAMME

1:00 p.m. LUNCH BREAK

2:30 p.m. KEYNOTE SPEECH



Elemér Terták | Director, Internal Market and Services DG, Directorate H – Financial Institutions, European Commission, Brussels

2:50 p.m. SESSION III

»SUSTAINABLE & SOCIALLY RESPONSIBLE INVESTMENTS«



Bonnet

Olivier Bonnet

| Head of SRI Strategy, ERAFP – The French Public Service Additional Pension Scheme (Retraite Additionnelle de la Fonction Publique), Paris



Henderson

Heribert Karch

| Managing Director, MetallRente GmbH, Berlin



Karch

Dr. Marcus Schulmerich

| Vice President, Senior Product Engineer, State Street Global Advisors, Munich



Schulmerich

Sander Paul van Tongeren

| Senior Sustainability Specialist Global Real Estate Asset Management, APG All Pensions Group, Amsterdam



van Tongeren

MODERATOR

Julie Henderson

| News and Online Editor, IPE International Publishers Limited, London

4:30 p.m. CLOSING REMARKS



Ángel Martínez-Aldama | Chairman, EFRP – European Federation for Retirement Provision, Brussels

5:00 p.m. END OF CONFERENCE

SPONSOR



STATE STREET.

EXHIBITOR



Ius Laboris

Global
Human
Resources
Lawyers

EFRP MEMBER ASSOCIATIONS

EU-Member Associations

AUSTRIA	Fachverband der Pensionskassen
BELGIUM	- Belgische Vereniging van Pensioeninstellingen – BVPI - Association Belge des Institutions de Pension – ABIP
FINLAND	Association of Pension Foundations
FRANCE	- Association Française Professionnelle de l’Epargne Retraite – AFPEN - Centre Technique des Institutions de Prévoyance – CTIP - Association Française de la Gestion Financière – AFG
GERMANY	Arbeitsgemeinschaft für betriebliche Altersversorgung – aba
HUNGARY	Hungarian Association of Pension Funds – STABILITAS
IRELAND	Irish Association of Pension Funds – IAPF
ITALY	- Società per lo sviluppo del mercato dei Fondi Pensione – MEFOP - Assofondipensione - Assogestioni
THE NETHERLANDS	- Stichting voor Ondernemingspensioenfondsen – OPF - Unie van Beroepspensioenfondsen – UvB - Vereniging van Bedrijfstakpensioenfondsen – VB
PORTUGAL	Associação Portuguesa de Fundos de Investimento, Pensões e Patrimónios – APFIPP
ROMANIA	Romanian Pension Funds' Association – APAPR
SLOVAKIA*	Association of Pension Funds Management Companies of Slovakia
SPAIN	- Asociación de Instituciones de Inversión Colectiva y Fondos de Pensiones – INVERCO - Confederación Española de Mutualidades – CNEPS
SWEDEN	Swedish Pension Funds Association
UNITED KINGDOM	- National Association of Pension Funds – NAPF - Association of British Insurers – ABI

Non EU-Member Associations

CROATIA*	Association of Croatian Pension Funds Management Companies and Pension Insurance Companies
GUERNSEY*	Guernsey Association of Pension Funds
ICELAND*	Landssamtök Lífeyrissjóða
NORWAY	Pensjonskasseforeningenes Fellessekretariat
SWITZERLAND	Association Suisse des Institutions de Prévoyance – ASIP Schweizerischer Pensionskassenverband

* Observer status

GENERAL INFORMATION

PART OF



CONFERENCE DATE

17 November 2009
9:00 a.m. – 5:00 p.m.

CONFERENCE LOCATION

Congress Center Messe Frankfurt
Ludwig-Erhard-Anlage 1
60327 Frankfurt am Main
Germany

CONFERENCE LANGUAGE

English

TICKETS

€ 800 + 19% VAT
Online registration under www.eurofinanceweek.com/pensions

SUGGESTED ACCOMMODATION

For further information please visit
www.eurofinanceweek.com > Hotels

PROGRAMME

The organisation office reserves the right to change the programme as may be necessary.
Programme updates are available on the congress website: www.eurofinanceweek.com/pensions

ORGANISATION OFFICE

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