

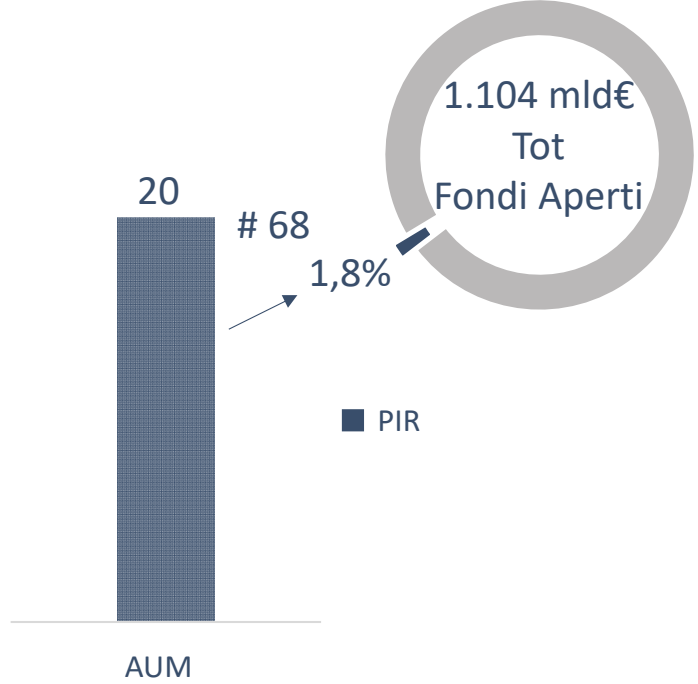
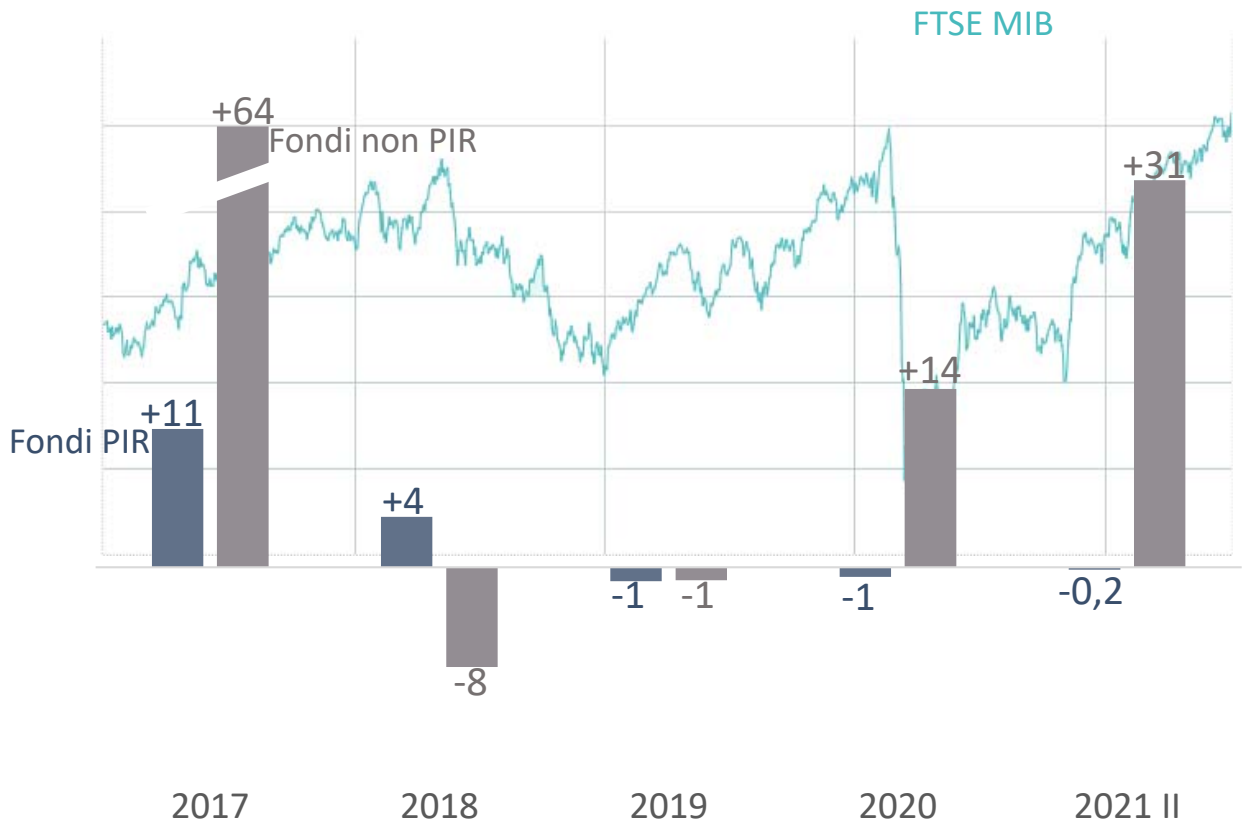
PIR – Offerta, portafogli, clientela

Dati a Giugno 2021

22 set 2021

Research Department

Pir: Raccolta netta & AuM



PIR Alternativi

AuM 2021 II: 684 mln €
 Raccolta netta 2021: 428 mln €
 #9

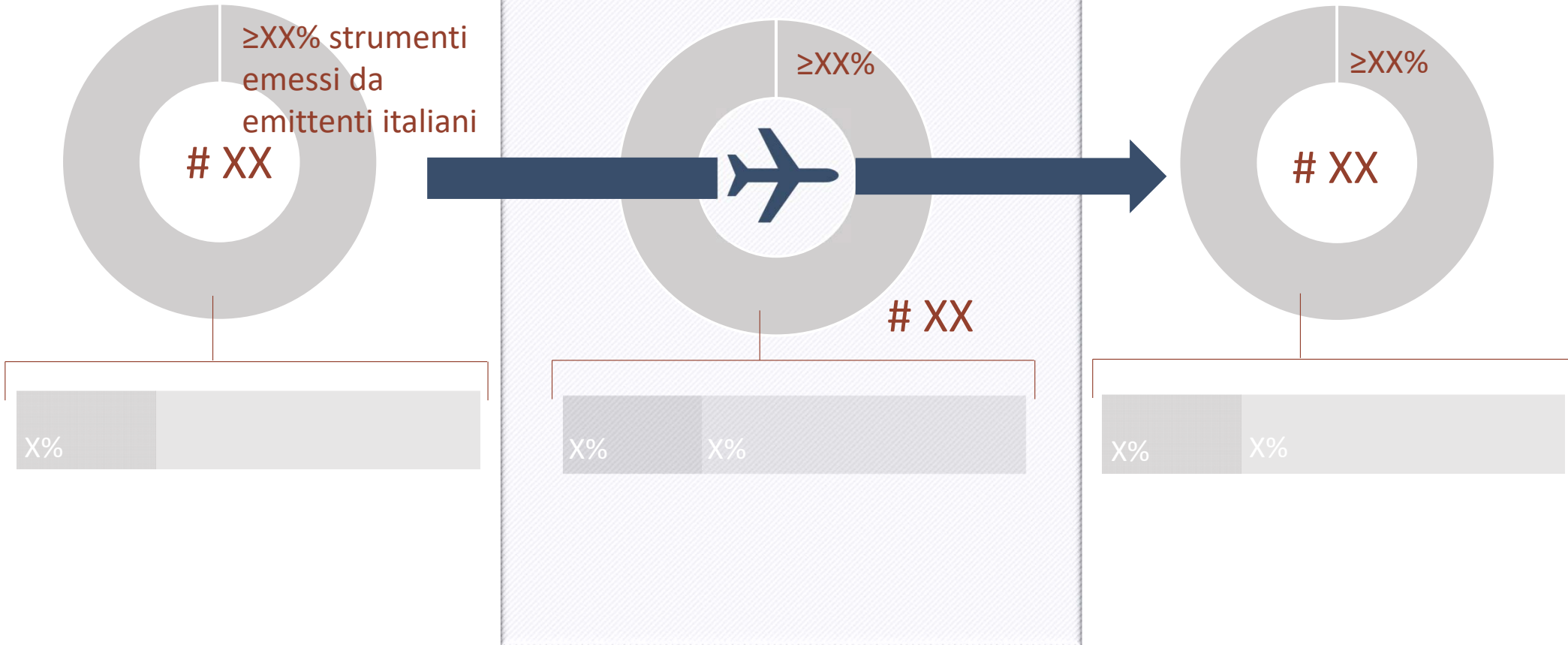
bn€. Promosso (sponsor view).

Limiti investimento PIR

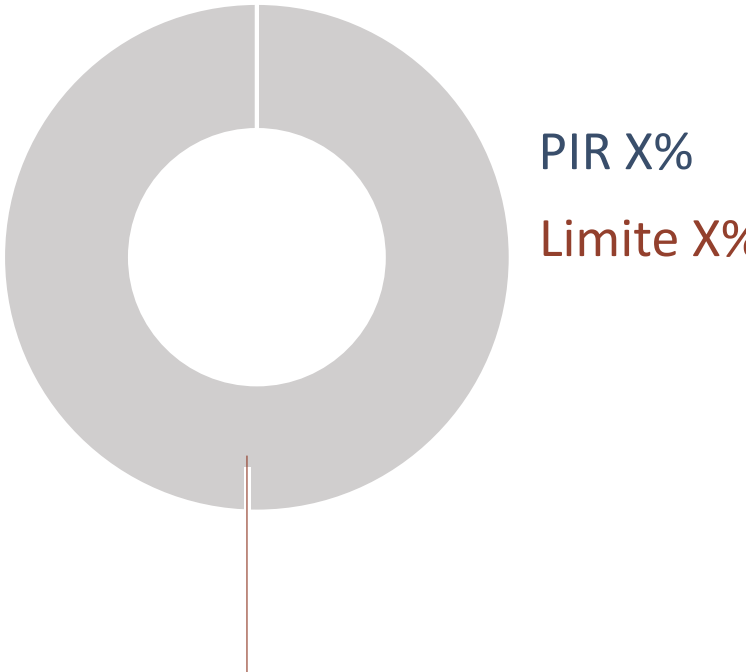
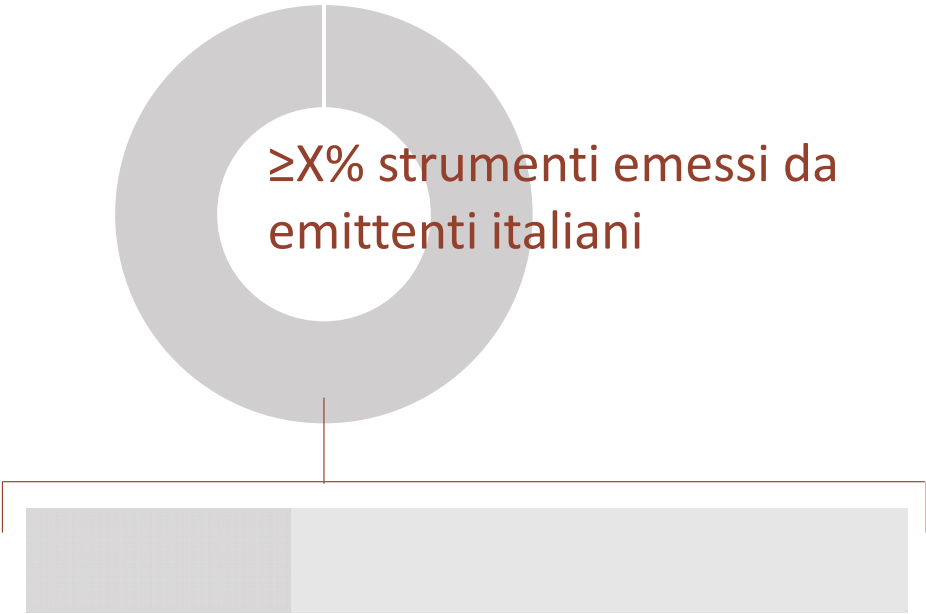
PIR 1.0
2017 - 2018

PIR 2.0
2019

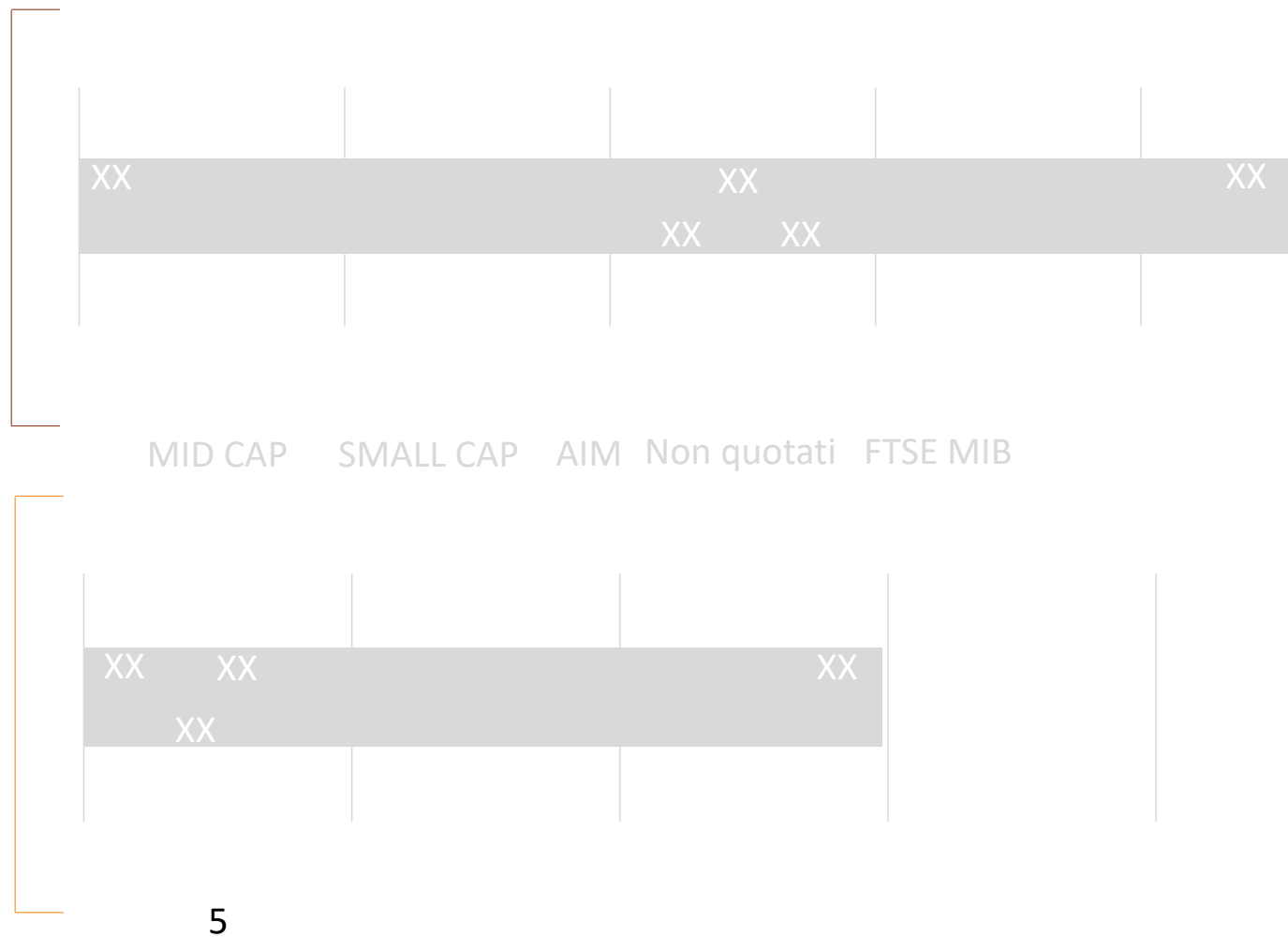
PIR 3.0
2020



Limiti investimento PIR (2)



XX mln €	XX
€ FTSE MIB	€ FTSE MIB & MID CAP
X%	X%

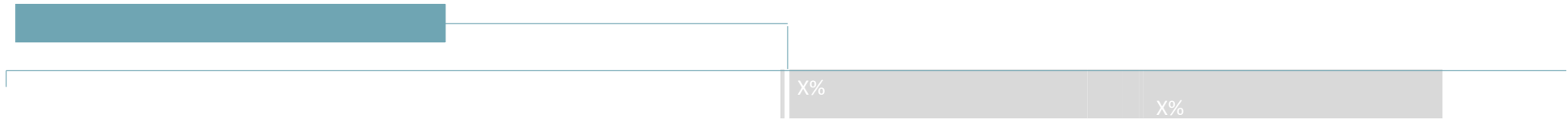


Obbligazioni

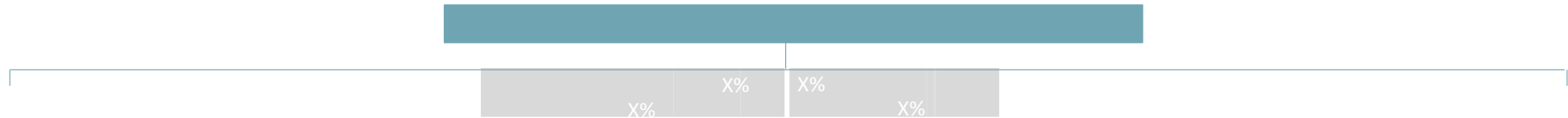
vs

Azioni

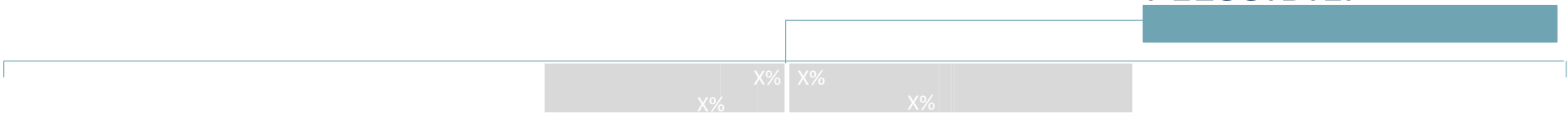
AZIONARI



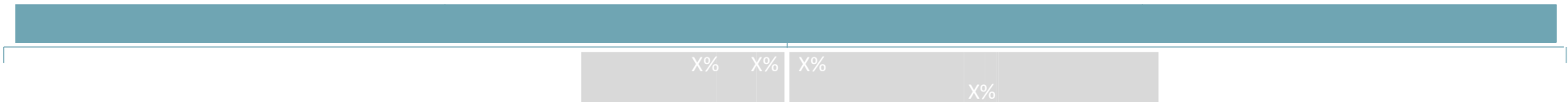
BILANCIATI & OBBLIGAZIONARI



FLESSIBILI

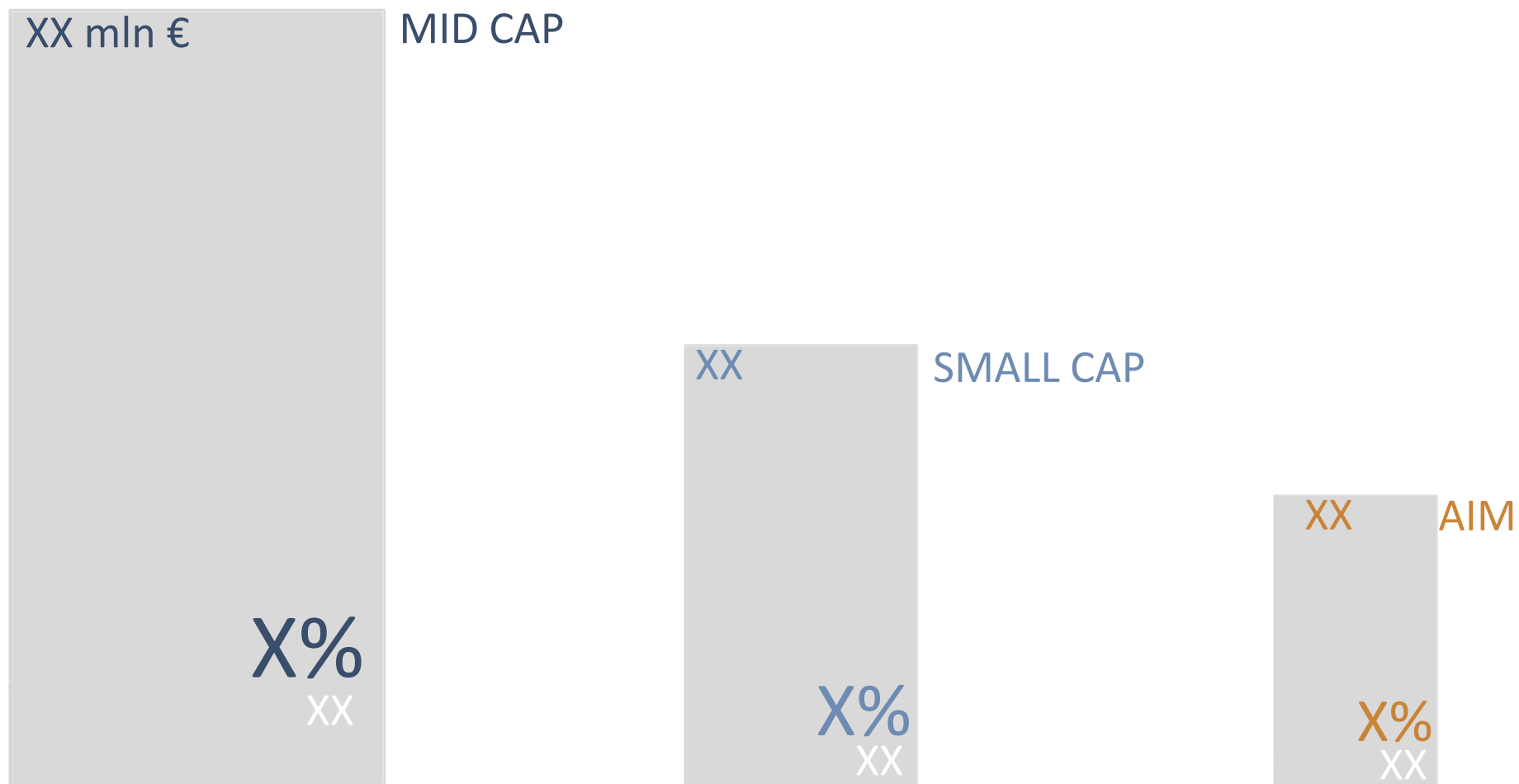


TOTALE

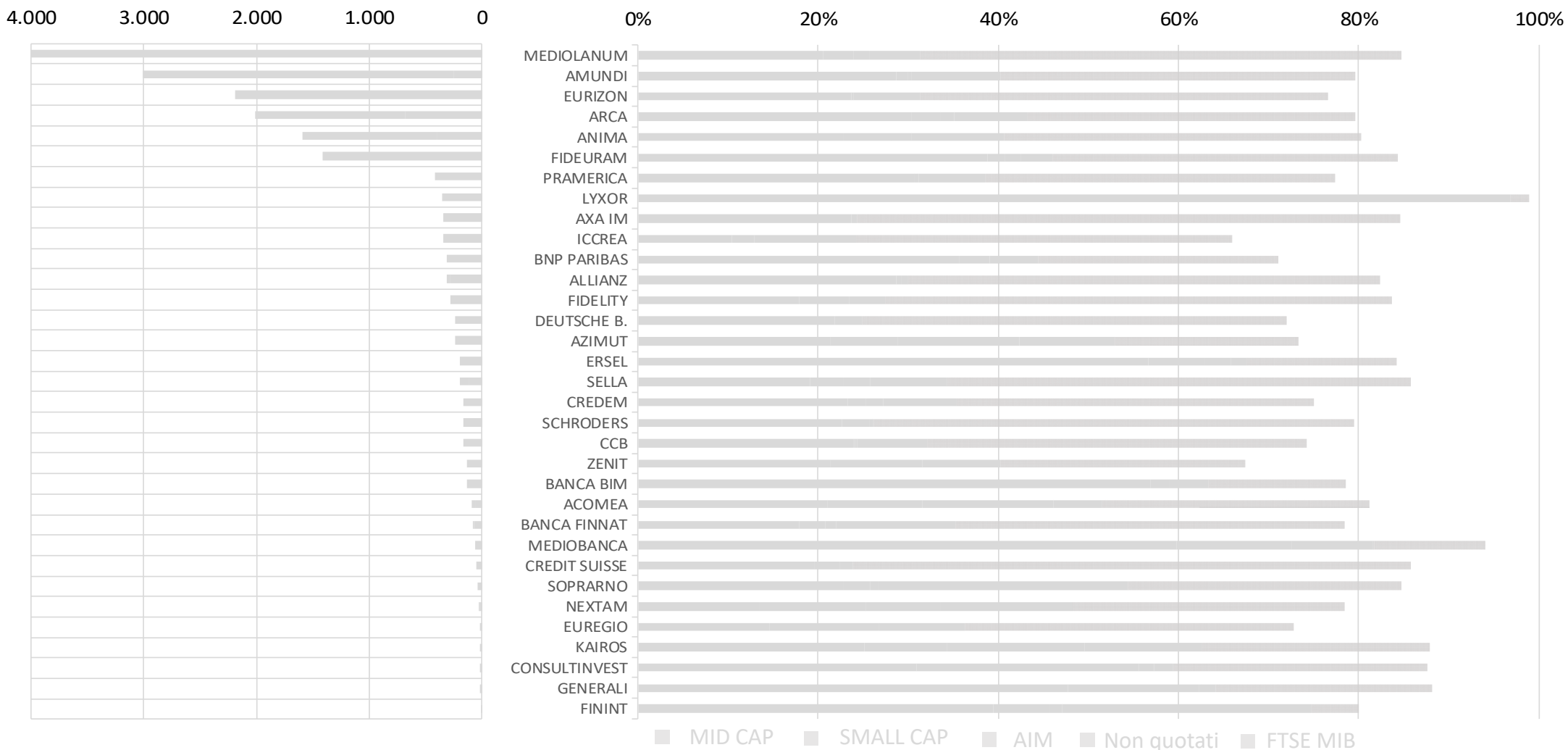


■ MID CAP ■ SMALL CAP ■ AIM ■ Italiani non quotati ■ FTSE MIB ■ Altro

Azioni: Incidenza sul flottante



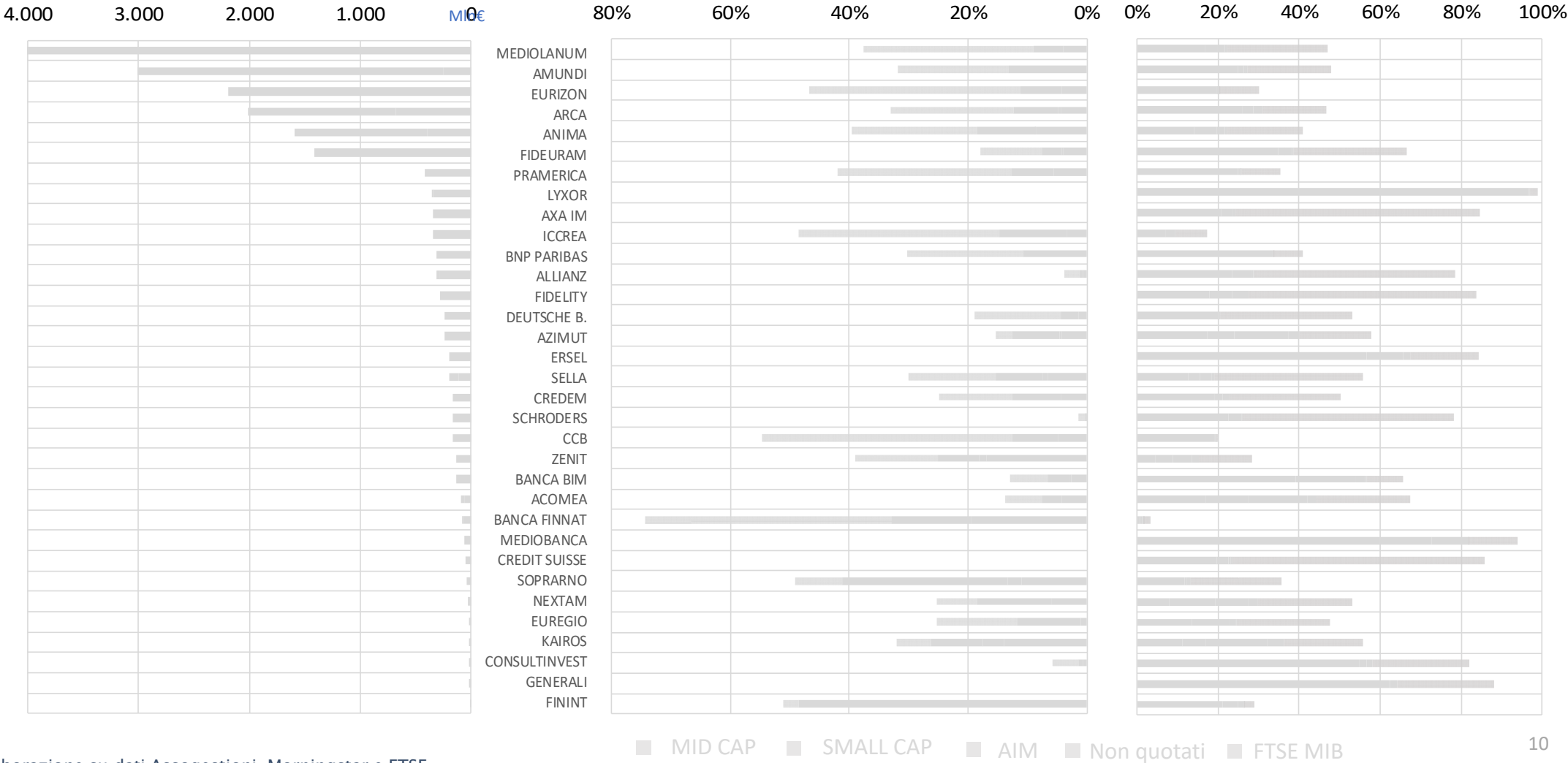
Portafoglio per gruppo



■ MID CAP ■ SMALL CAP ■ AIM ■ Non quotati ■ FTSE MIB

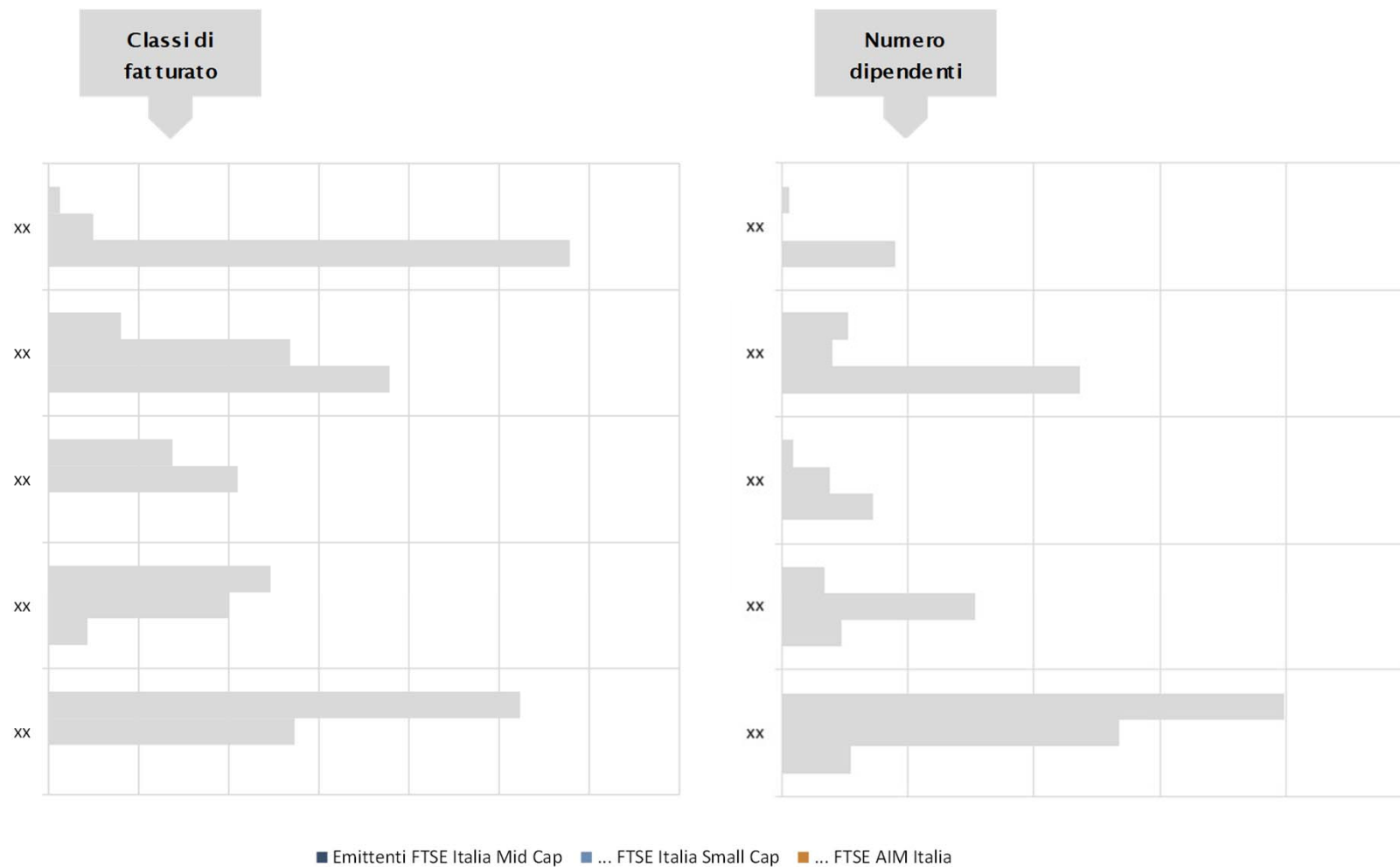
Portafoglio per gruppo

OBBLIGAZIONI VS AZIONI



Elaborazione su dati Assogestioni, Morningstar e FTSE.

Azioni di imprese italiane non FTSE MIB

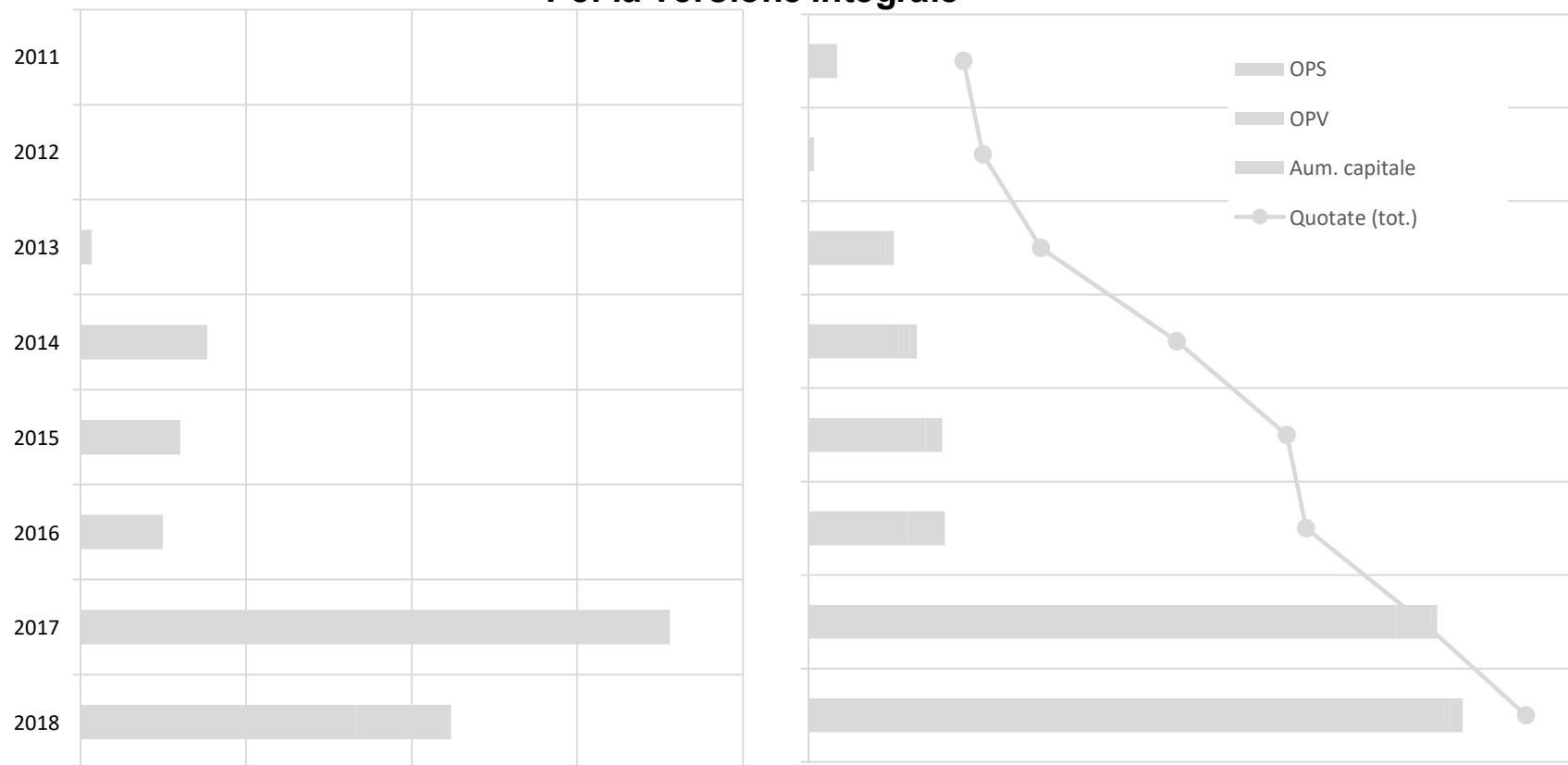


Gli investimenti nell'AIM italia

... per anno dell'IPO

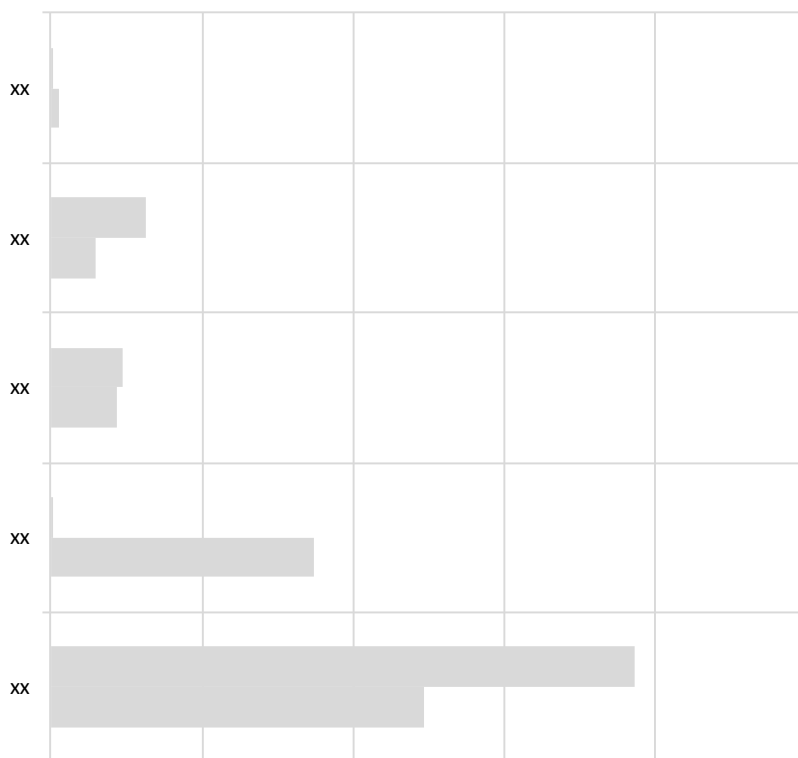
AIM: IPO e aumenti capitale

Per la versione integrale

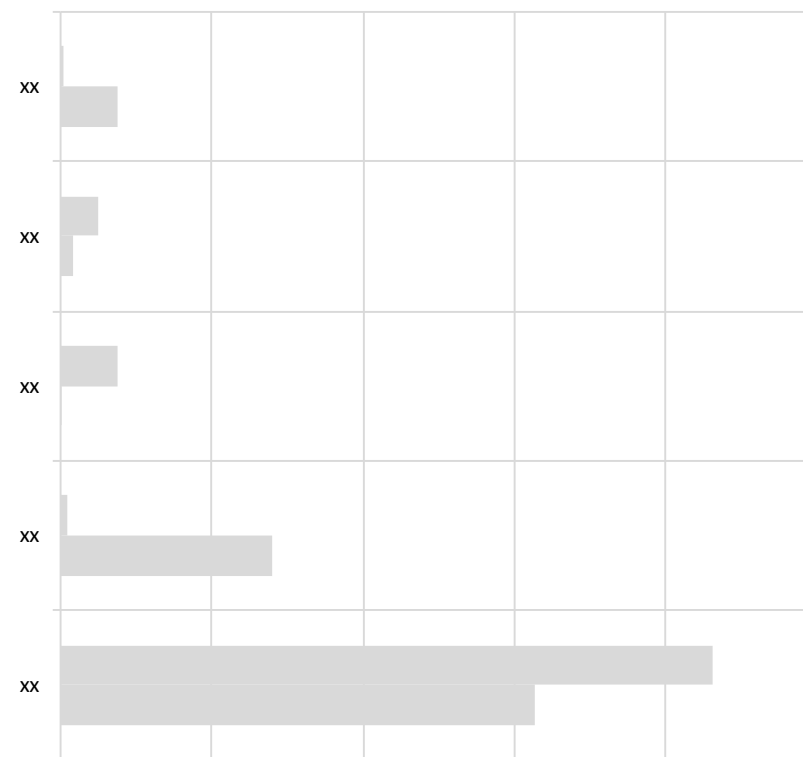


Obbligazioni di imprese italiane non FTSE MIB

Classi di fatturato

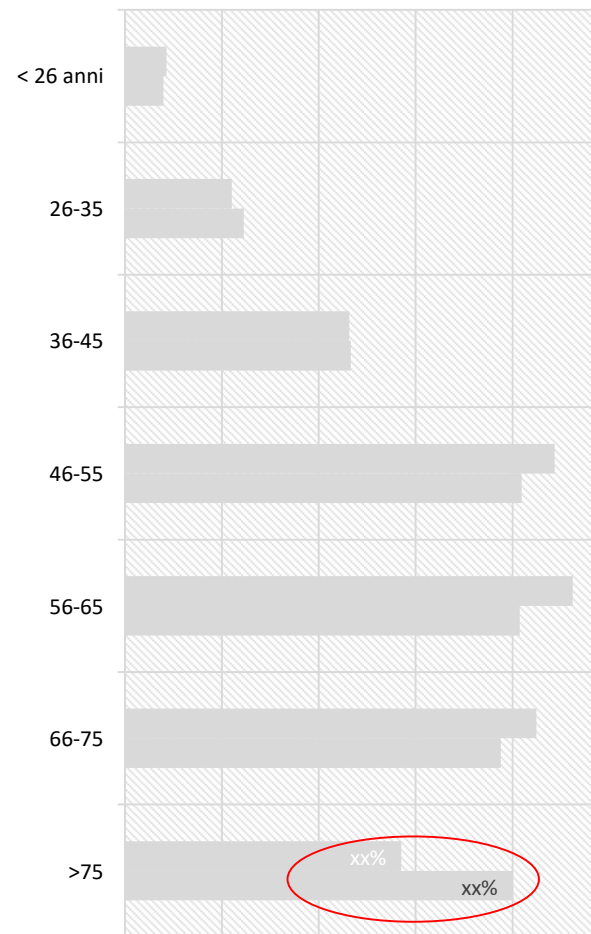
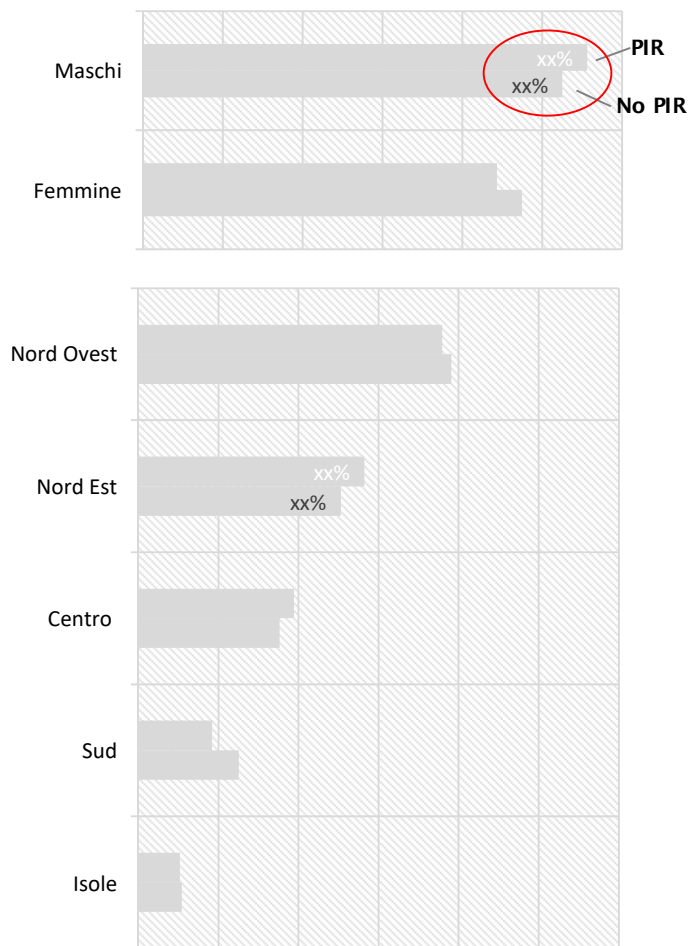


Numero dipendenti



■ Emittenti FTSE Italia Mid Cap ■ ... italiani non quotati

Caratteristiche anagrafiche



Research Unit

Alessandro Rota
Riccardo Morassut
Francesco Bassi
