

# PIR – Offerta, portafogli, clientela

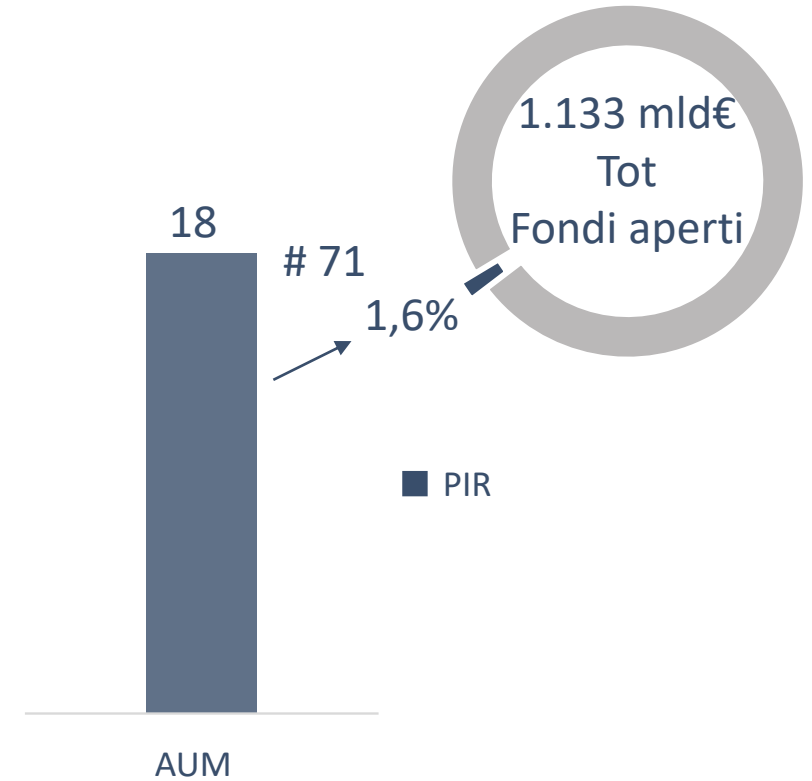
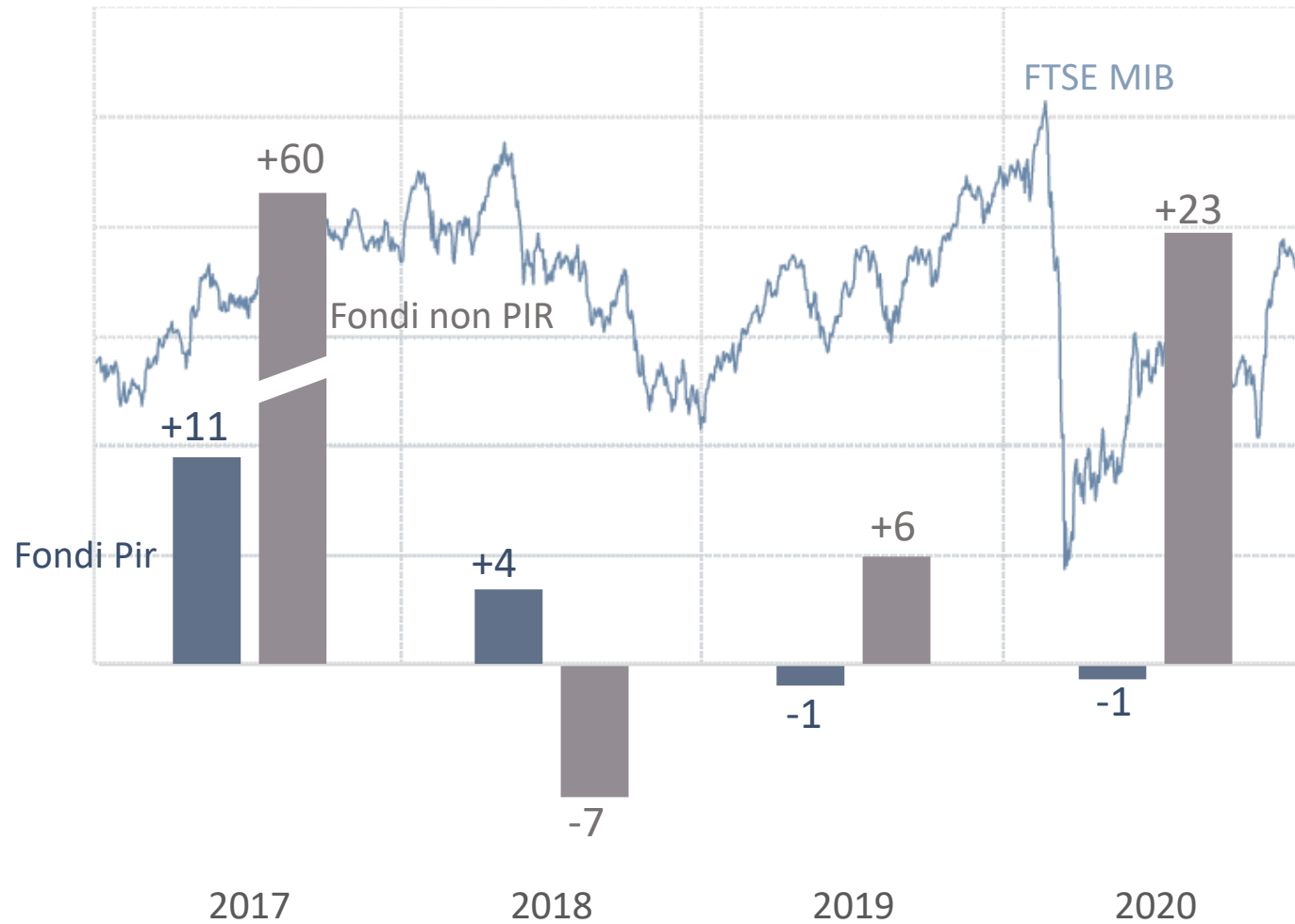
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Dati a Dicembre 2020

25 mar 2021

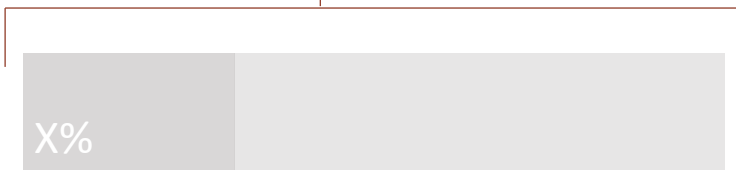
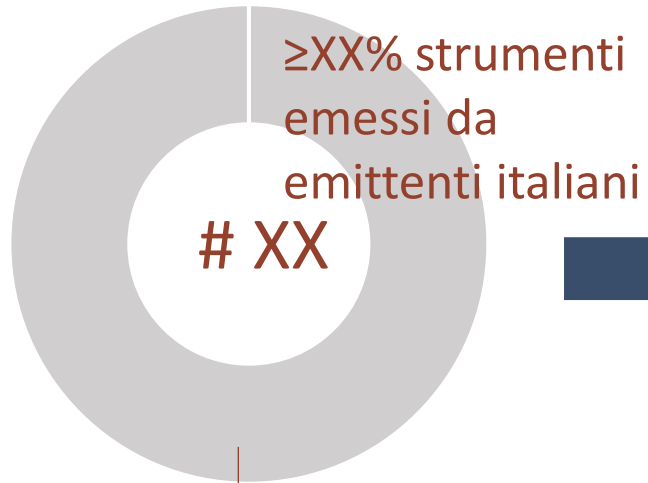
Research Department

# Pir: Raccolta netta e AuM

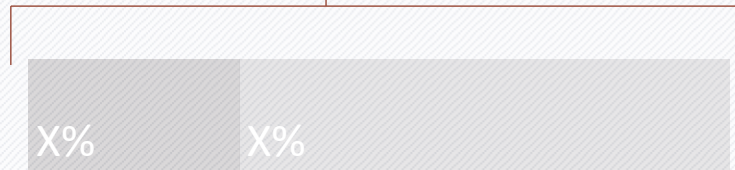
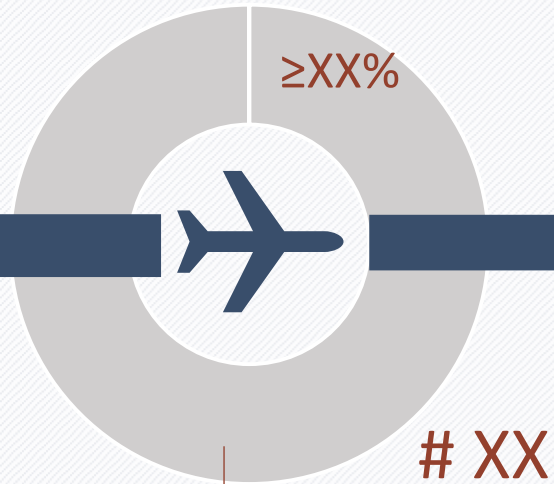


# Limiti investimento PIR

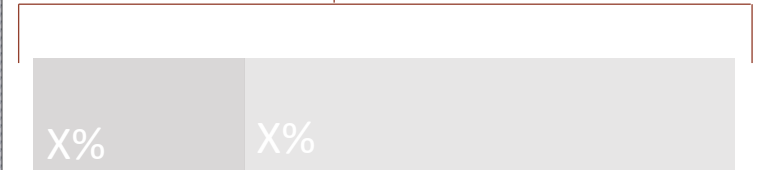
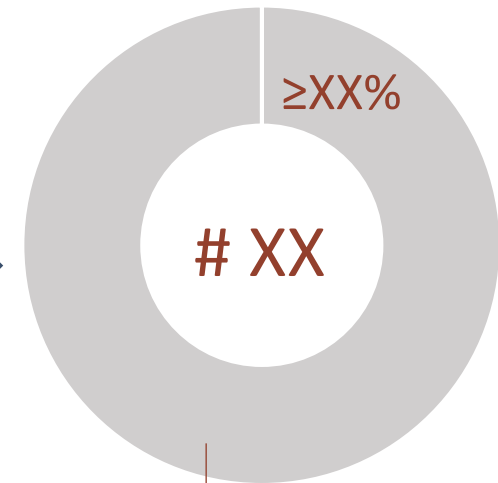
PIR 1.0  
2017 - 2018



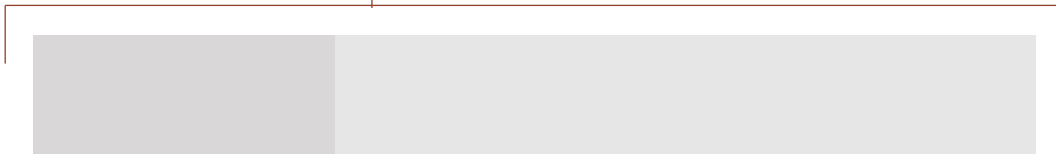
PIR 2.0  
2019



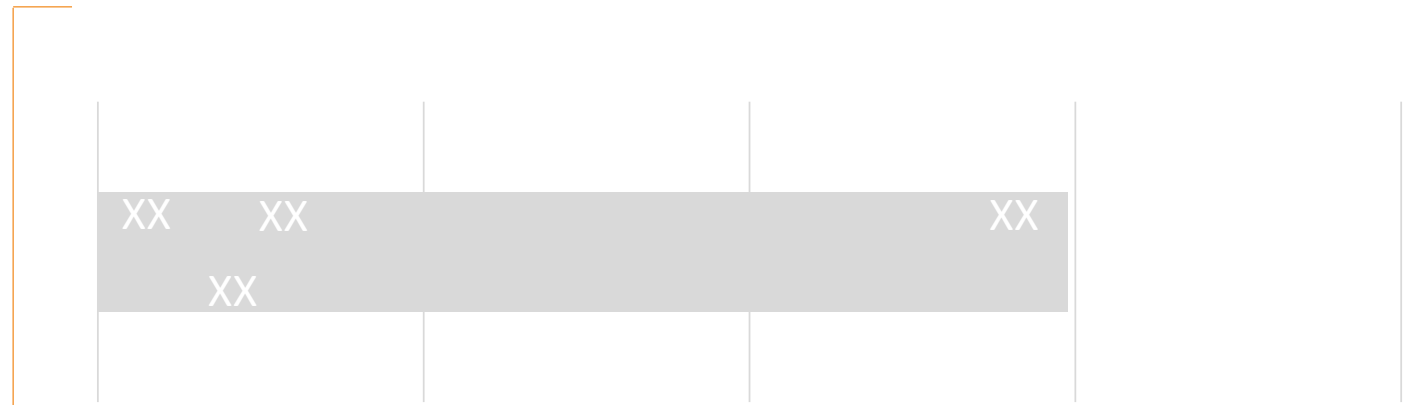
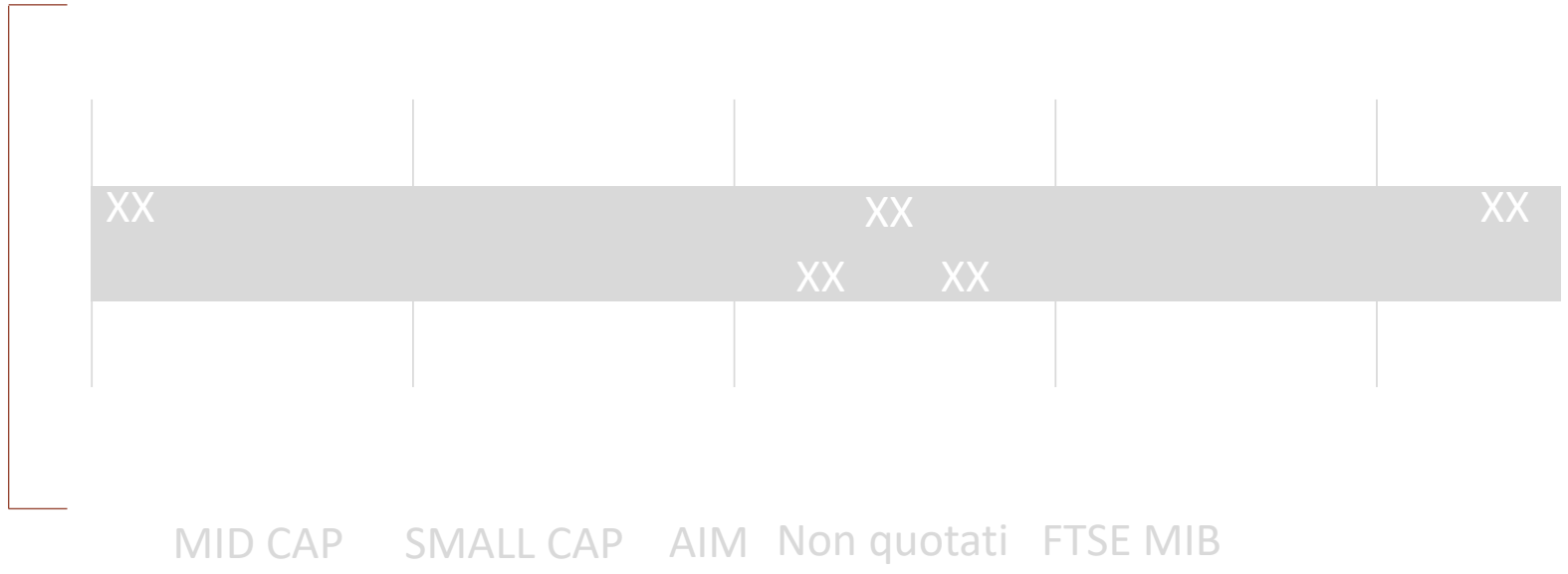
PIR 3.0  
2020



# Limiti investimento PIR (2)



XX mln €	XX
∉ FTSE MIB	∉ FTSE MIB & MID CAP
X%	X%



5

## AZIONARI

XX mln €

#X



X% strumenti emessi da emittenti italiani

## BILANCIATI & OBBLIGAZIONARI

XX

#X



## FLESSIBILI

XX

#X

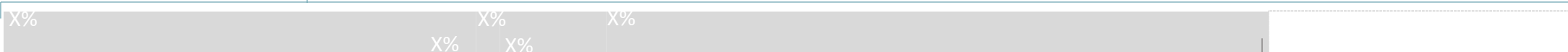


X%

## TOTALE

XX

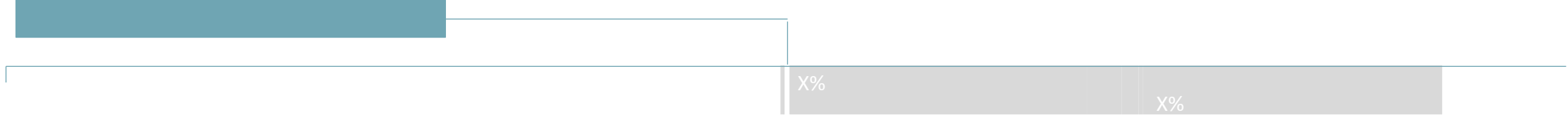
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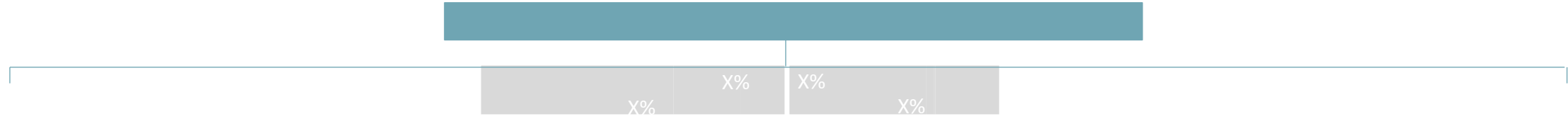
X%

■ MID CAP ■ SMALL CAP ■ AIM ■ Italiani non quotati ■ FTSE MIB ■ Altro

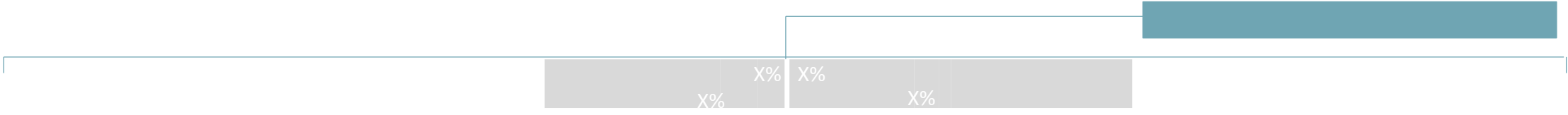
## AZIONARI



## BILANCIATI & OBBLIGAZIONARI



## FLESSIBILI

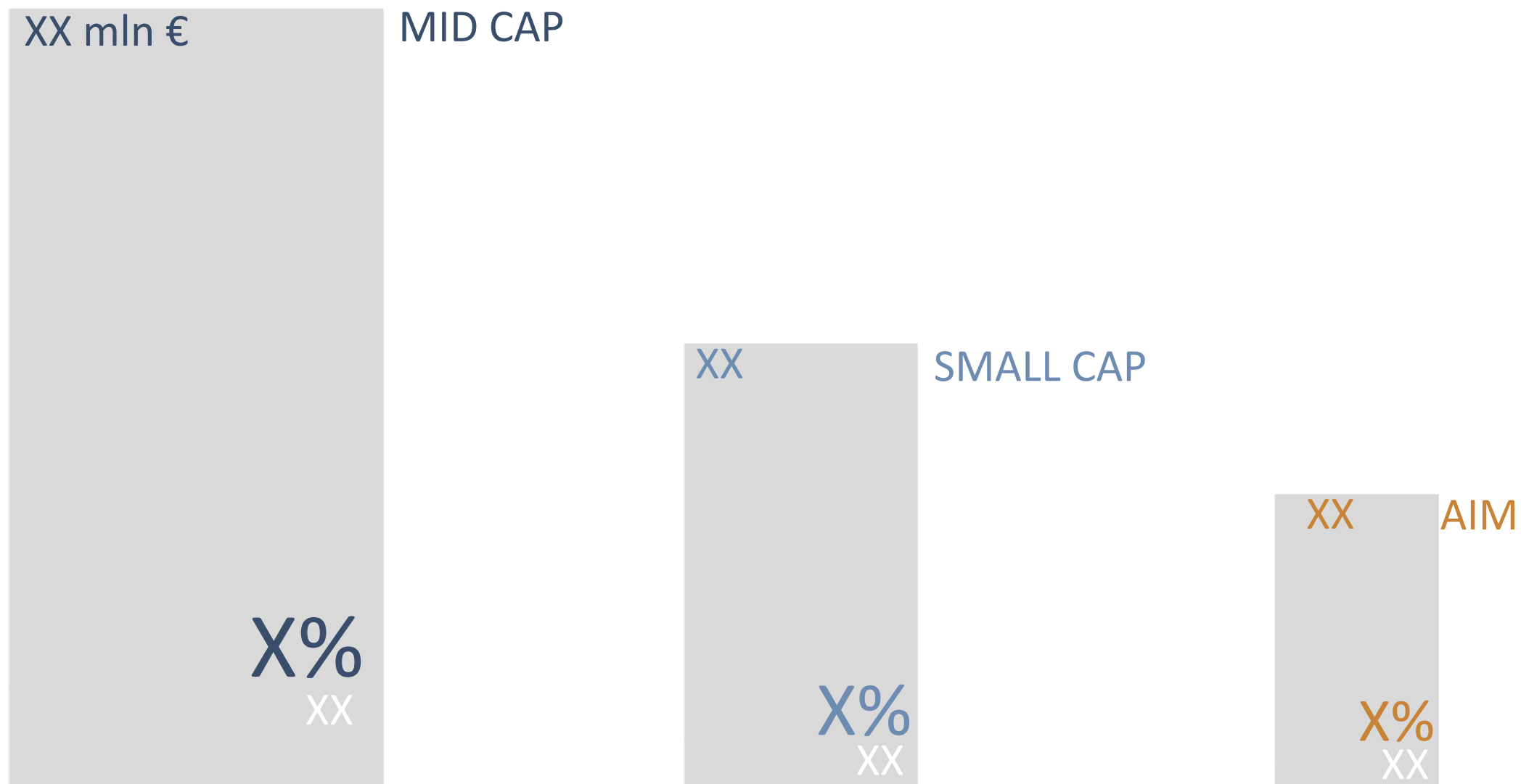


## TOTALE



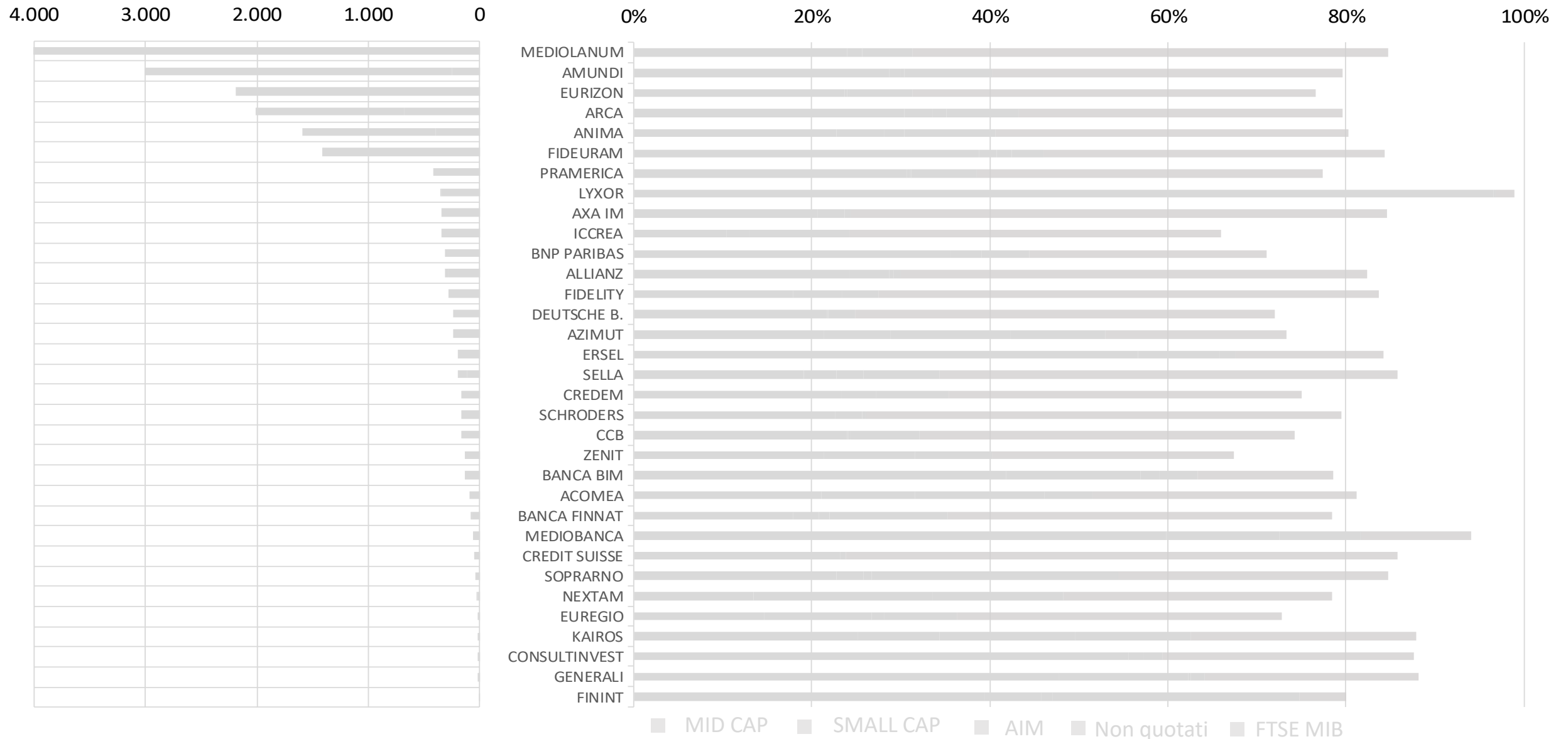
■ MID CAP ■ SMALL CAP ■ AIM ■ Italiani non quotati ■ FTSE MIB ■ Altro

# Azioni: Incidenza sul flottante

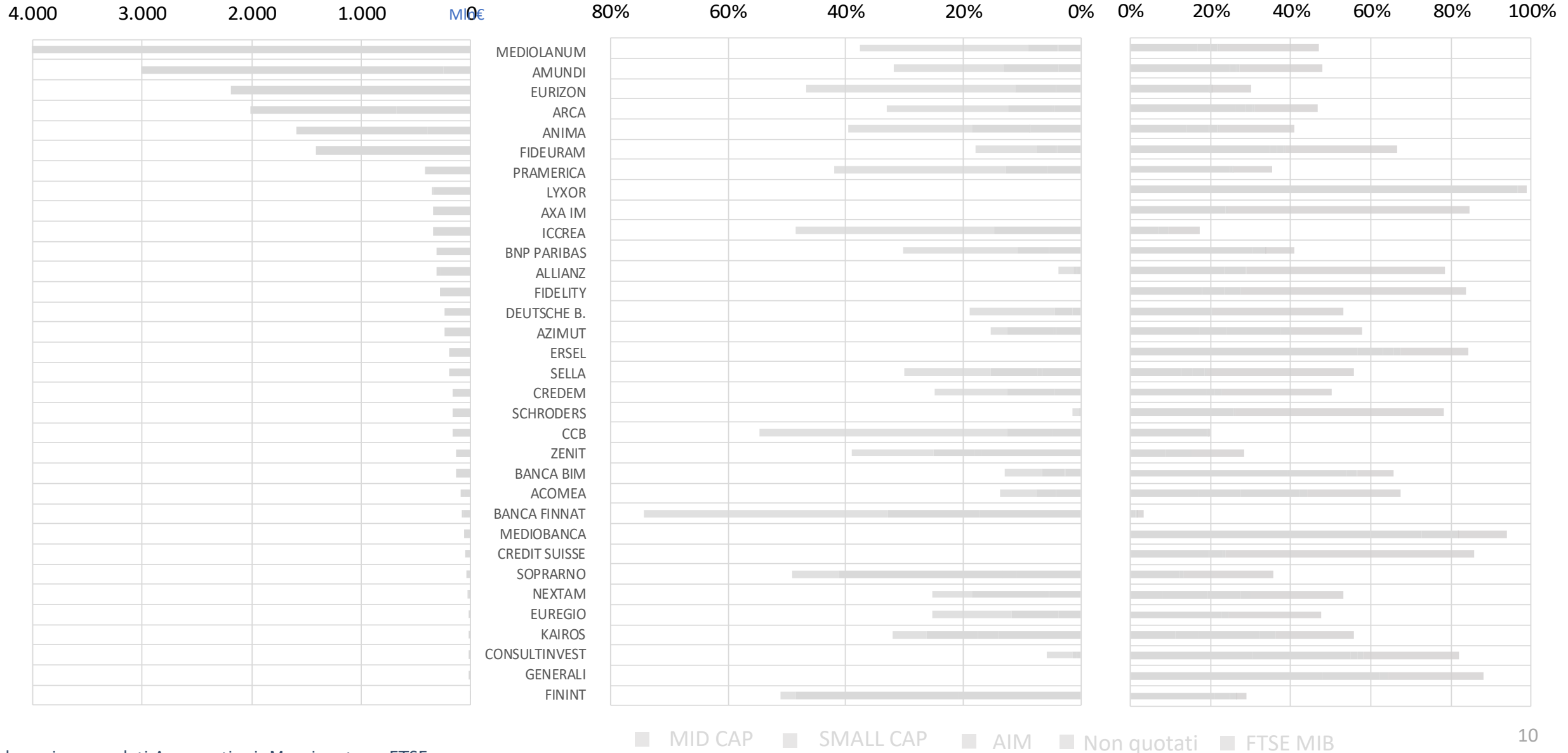




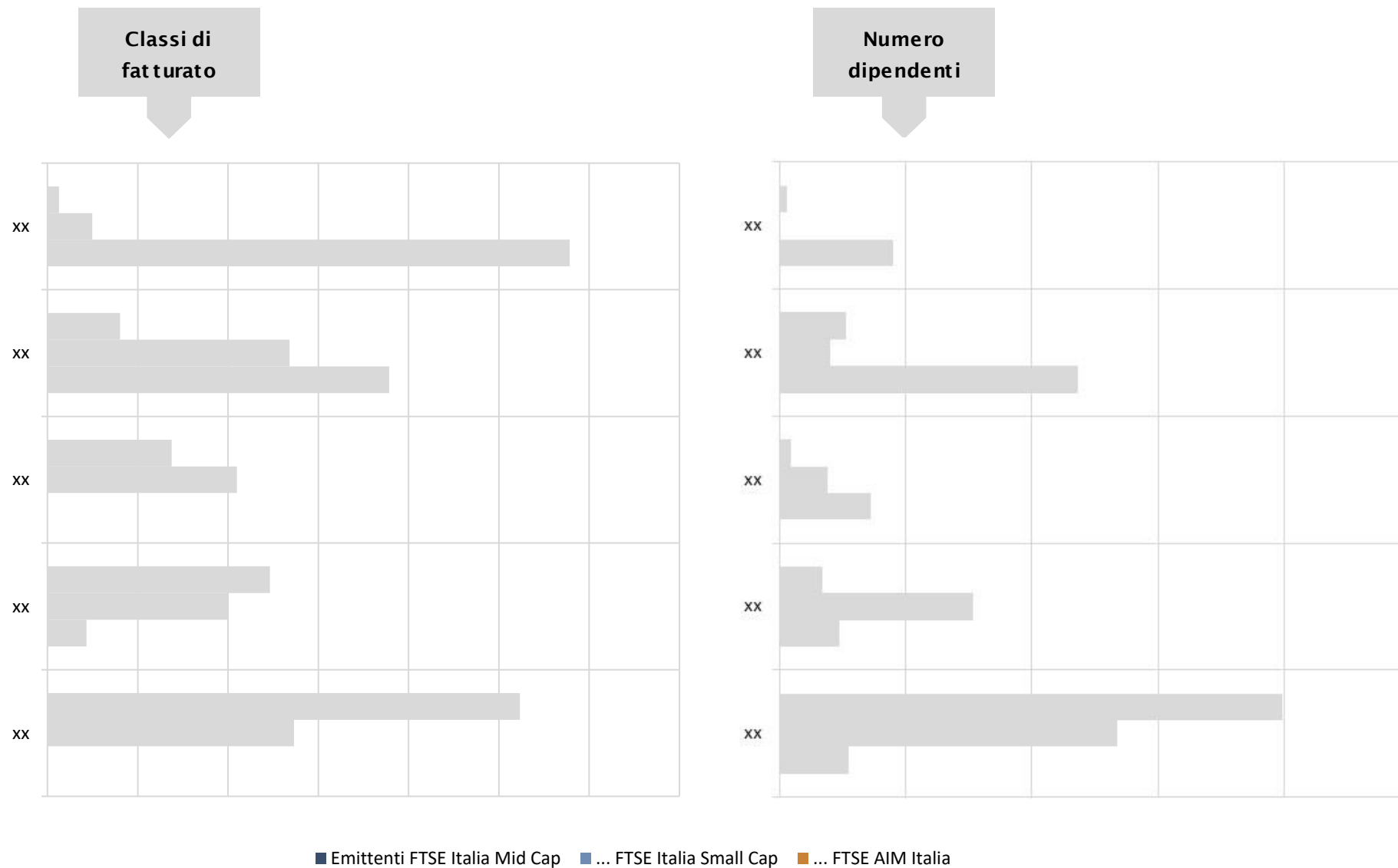
# Portafoglio per gruppo



## OBBLIGAZIONI VS AZIONI



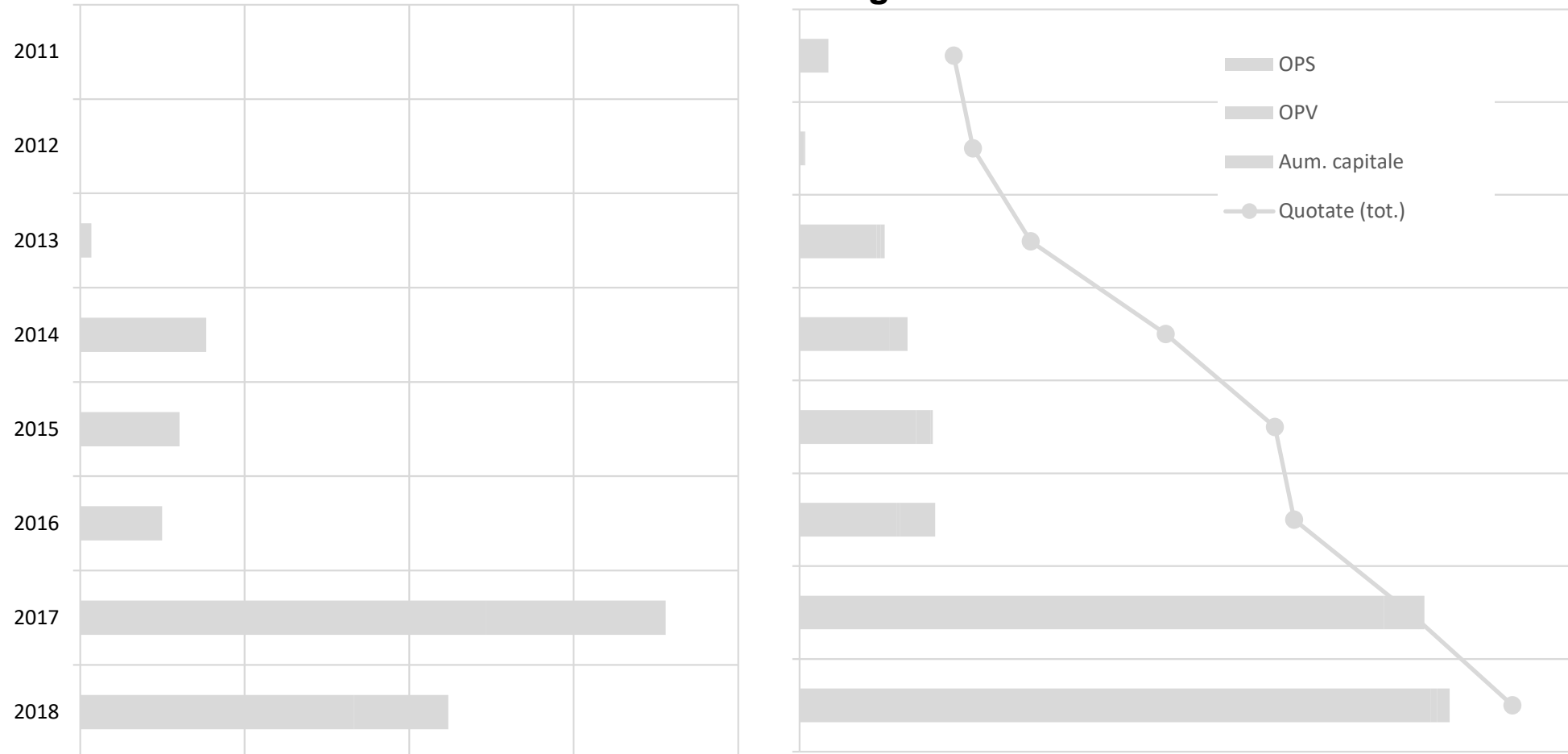
# Azioni di imprese italiane non FTSE MIB



... per anno  
dell'IPO

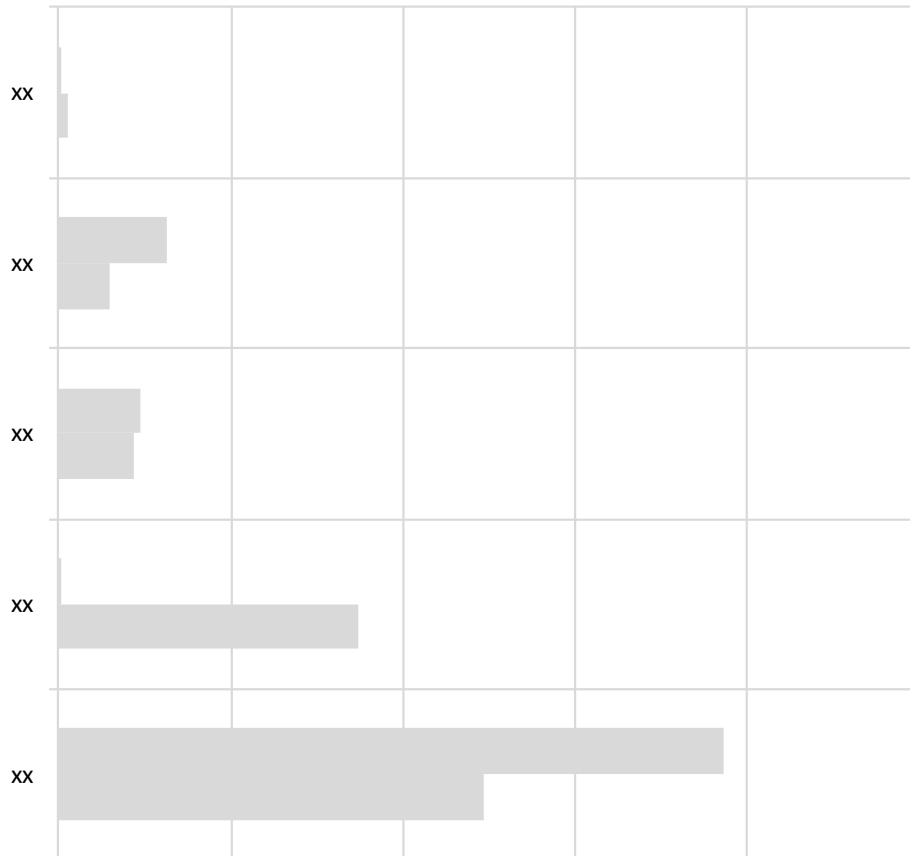
AIM: IPO e  
aumenti capitale

Per la versione integrale

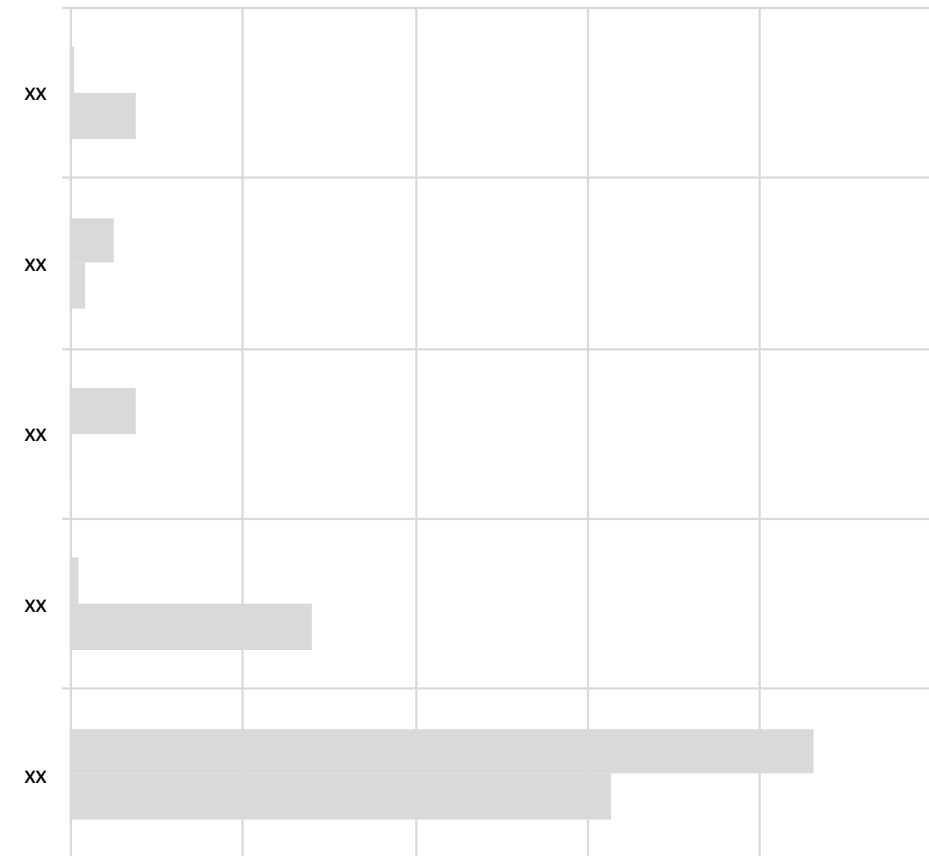


# Obbligazioni di imprese italiane non FTSE MIB

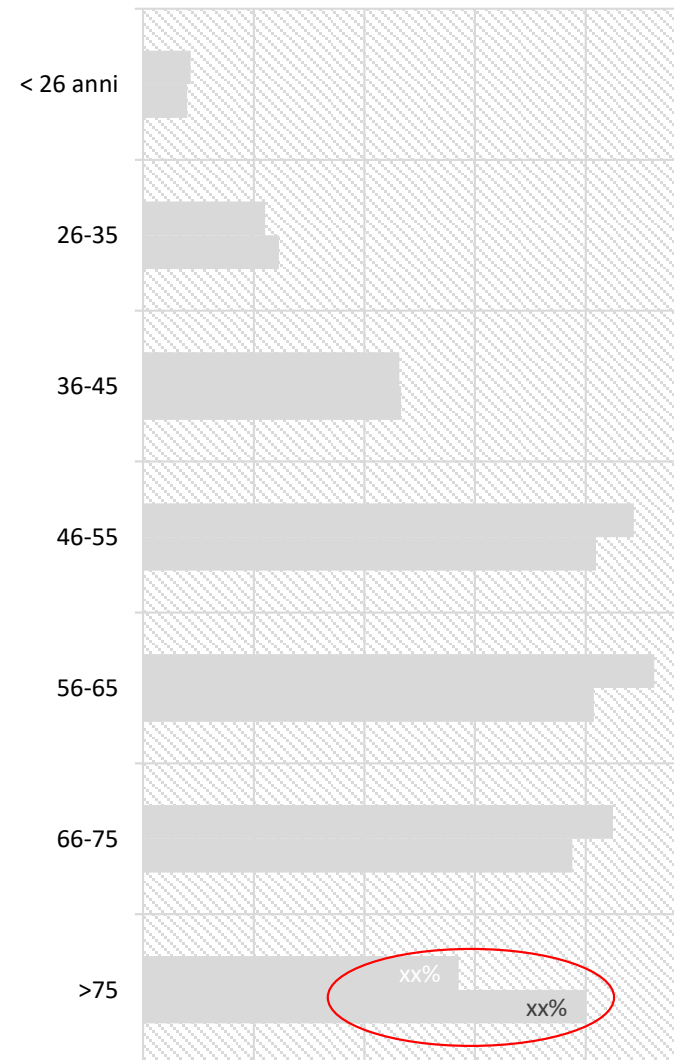
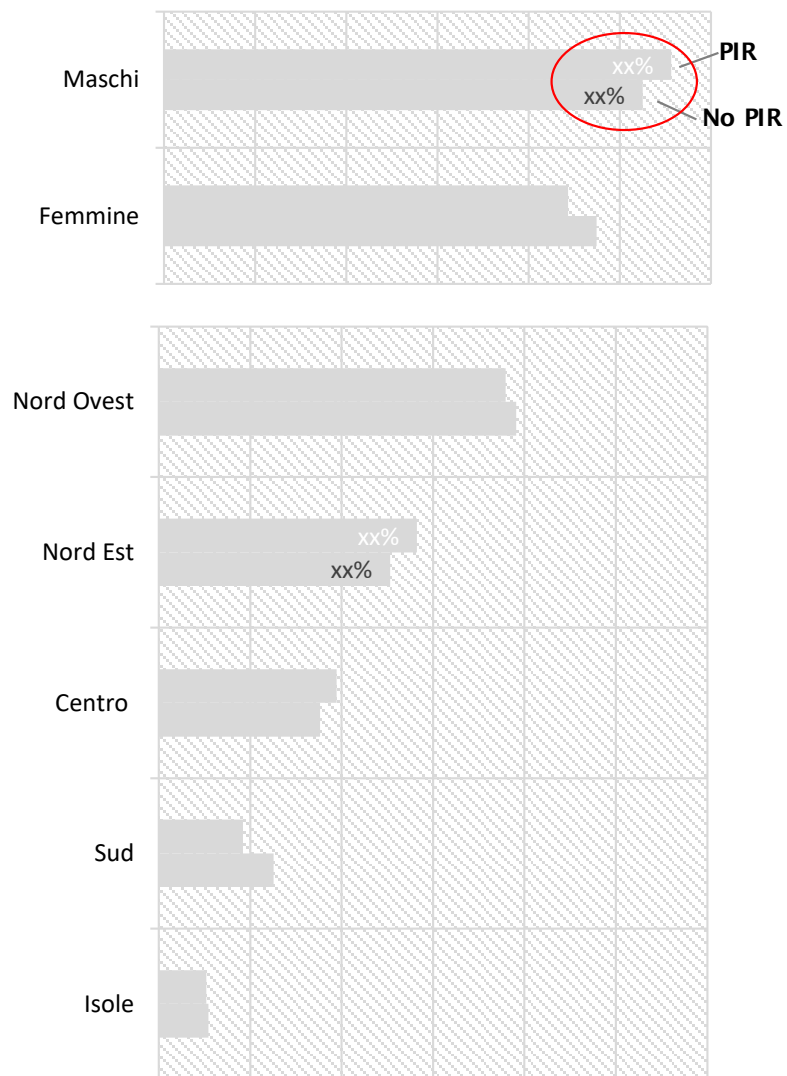
Classi di fatturato



Numero dipendenti



■ Emittenti FTSE Italia Mid Cap ■ ... italiani non quotati



Research Unit

Alessandro Rota  
Riccardo Morassut  
Francesco Bassi

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