

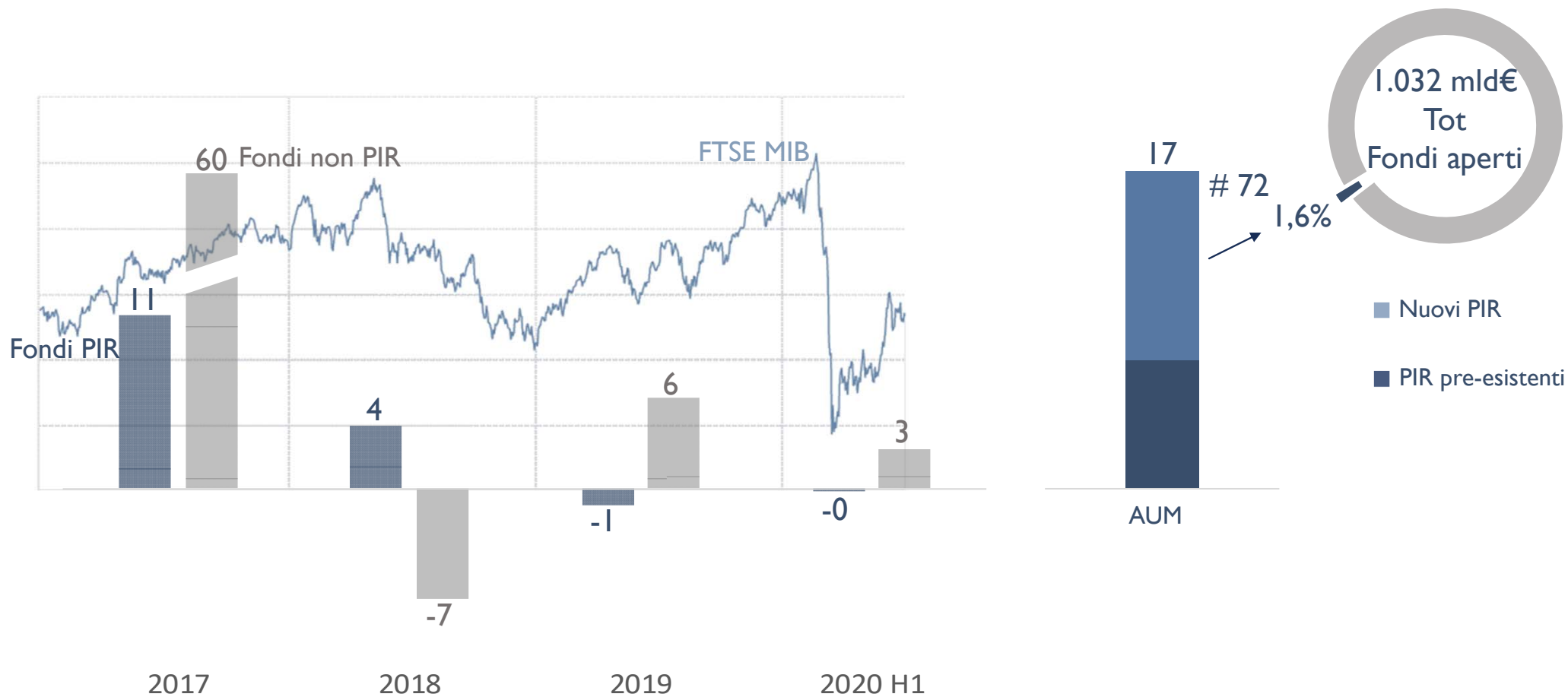
## PIR – Offerta, portafogli, clientela



**Dati a Giugno 2020**



# RACCOLTA NETTA & AUM



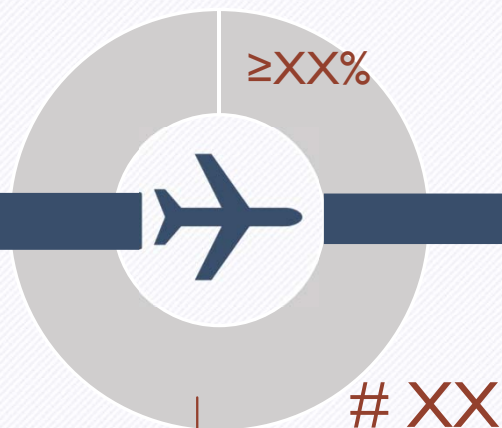
# LIMITI INVESTIMENTO PIR

PIR 1.0  
2017 - 2018



X%

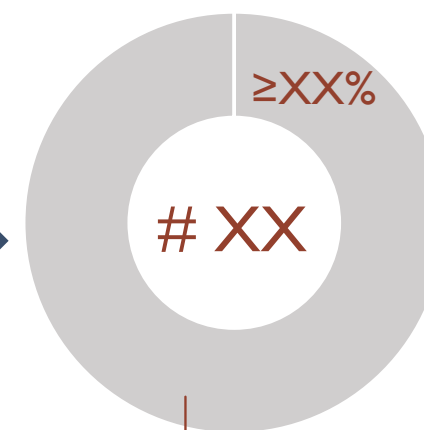
PIR 2.0  
2019



X%

X%

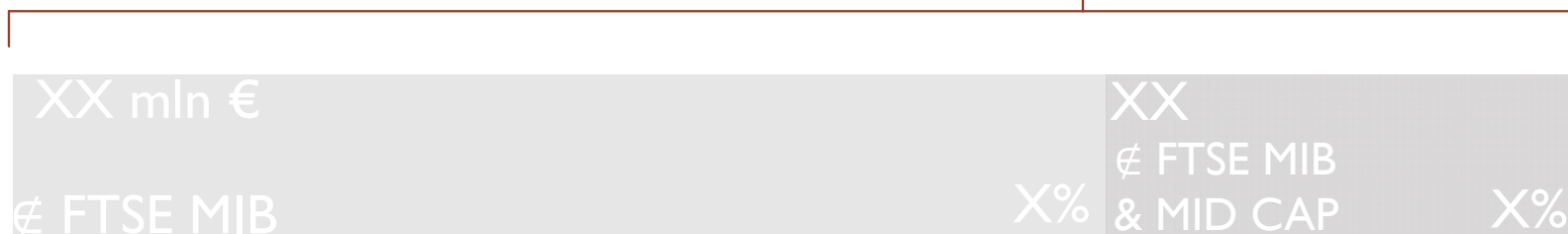
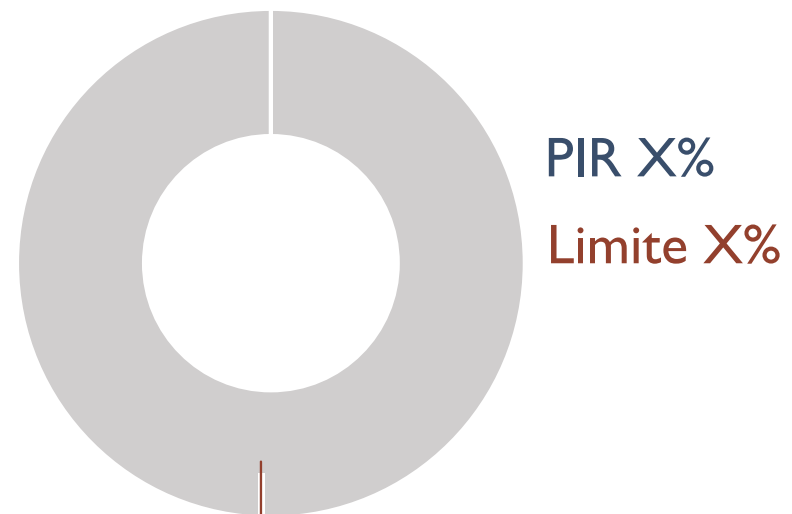
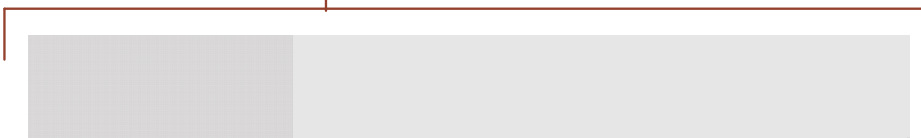
PIR 3.0  
2020



X%

X%

## LIMITI INVESTIMENTO PIR (2)



# PORTAFOGLIO

**AZIONI**



MID CAP SMALL CAP AIM Non quotati FTSE MIB



# PORTAFOGLIO PER EMITTENTE

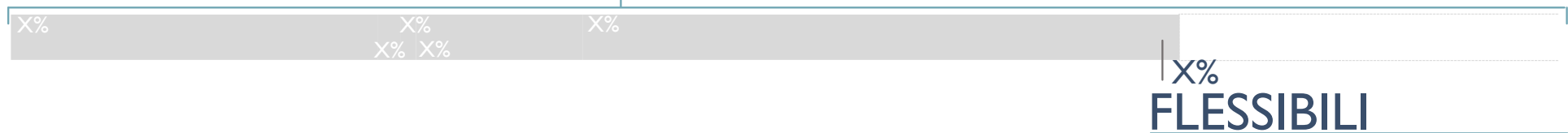
## AZIONARI

XX mln € #X



## BILANCIATI & OBBLIGAZIONARI

XX #X



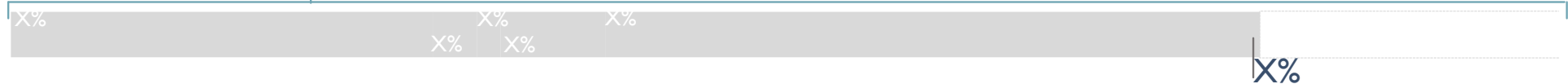
## FLESSIBILI

XX #X



## TOTALE

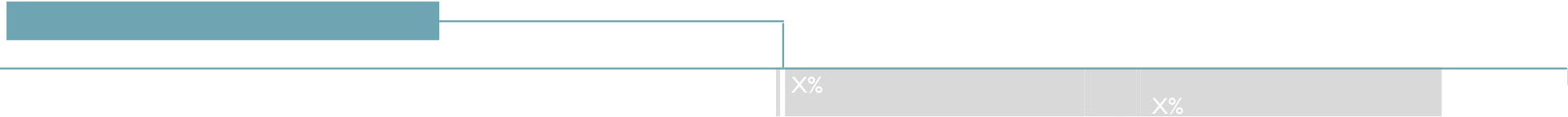
XX #XX



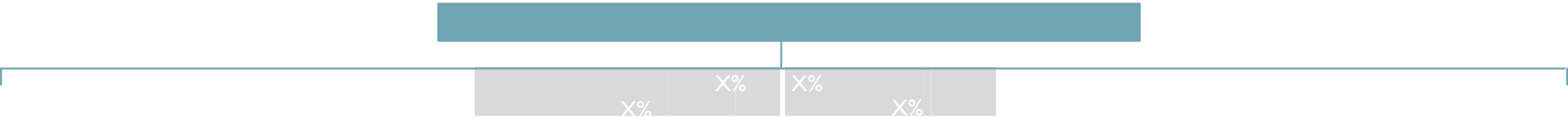
■ MID CAP ■ SMALL CAP ■ AIM ■ Italiani non quotati ■ FTSE MIB ■ Altro

# OBBLIGAZIONI VS AZIONI

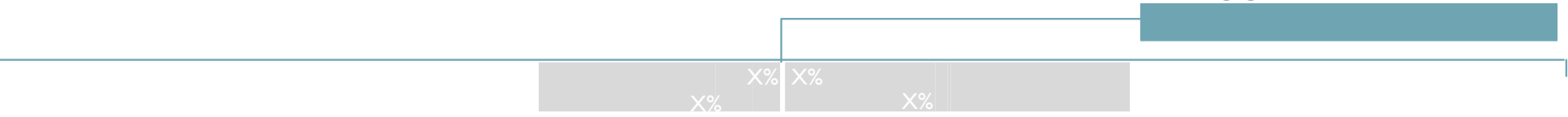
## AZIONARI



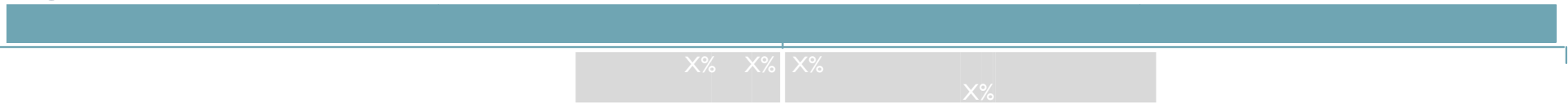
## BILANCIATI & OBBLIGAZIONARI



## FLESSIBILI

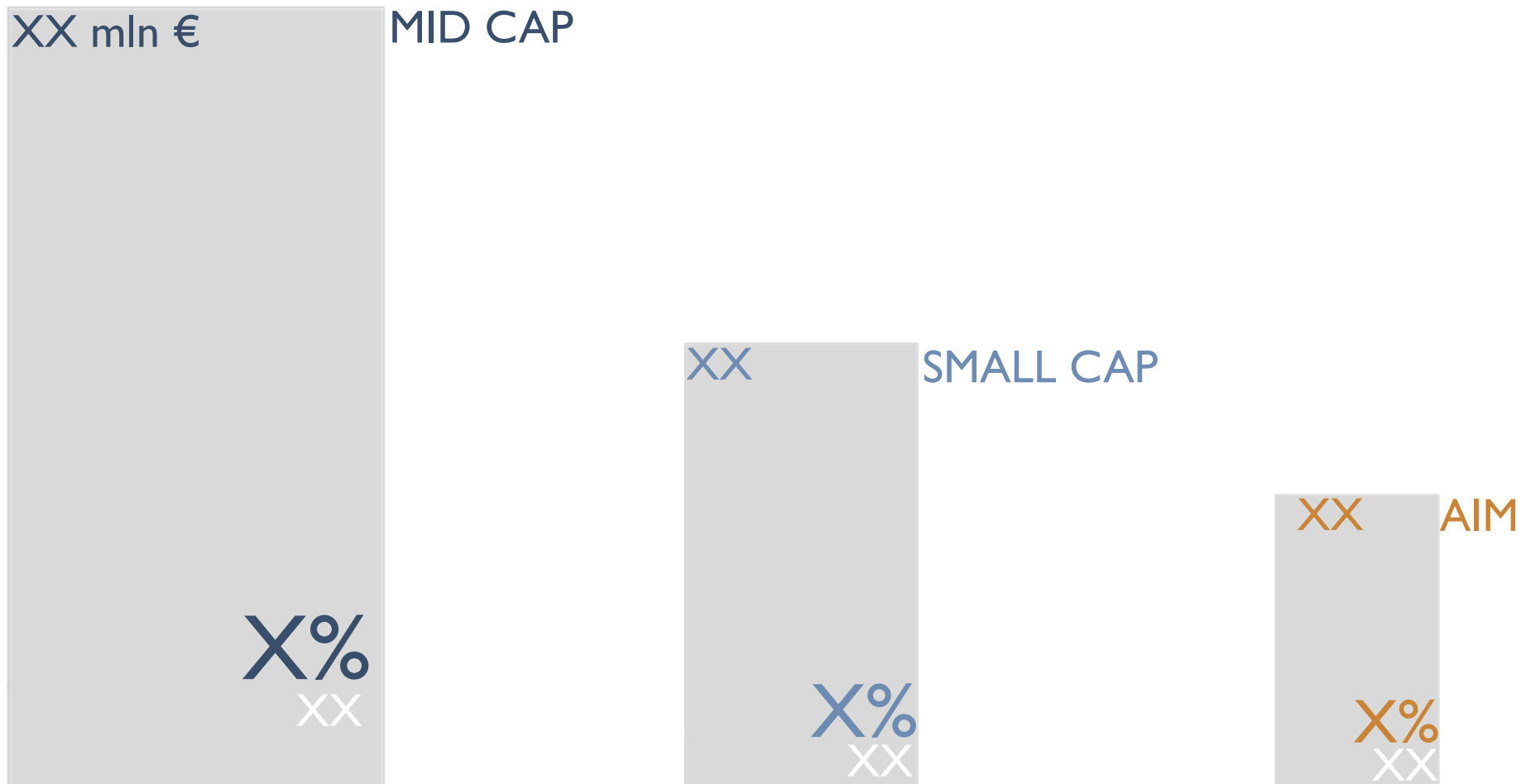


## TOTALE



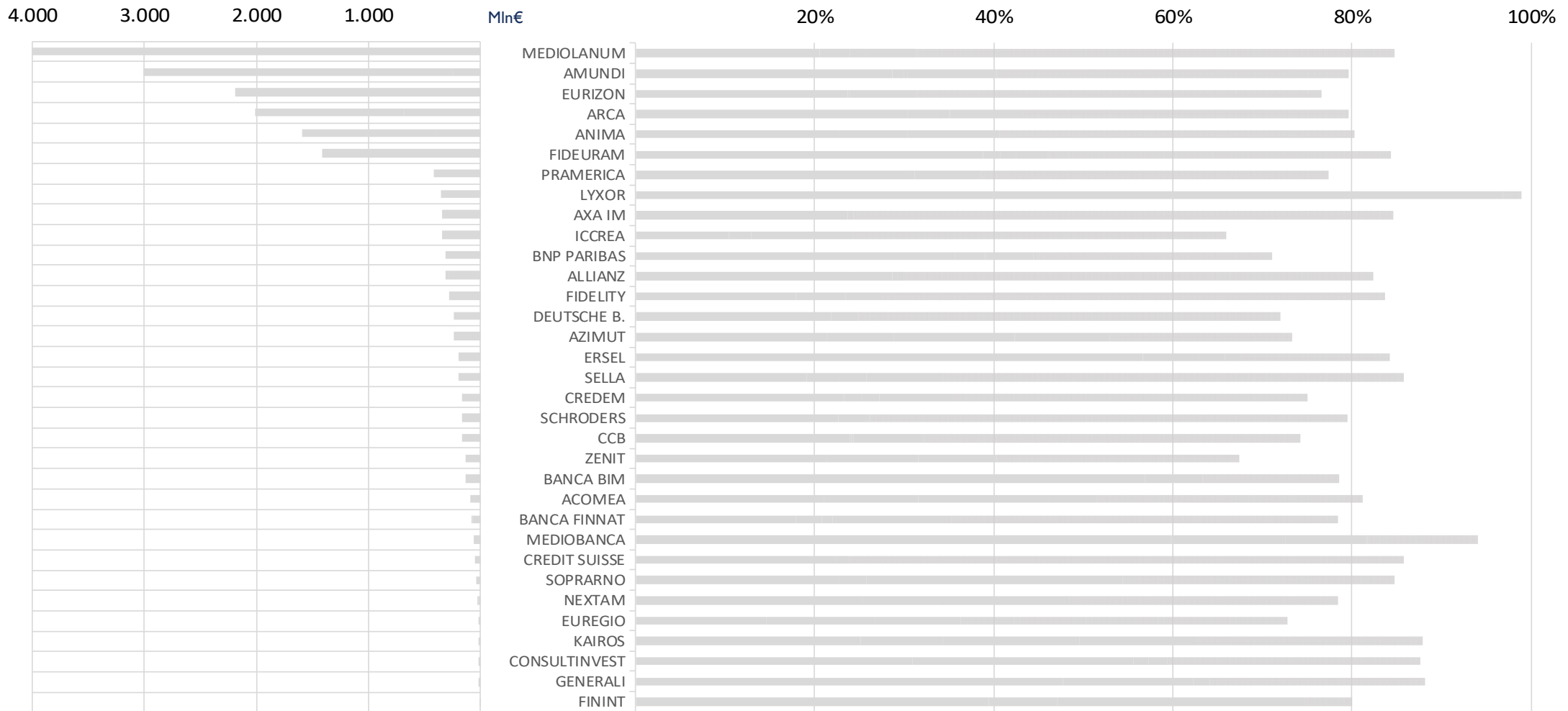
■ MID CAP ■ SMALL CAP ■ AIM ■ Italiani non quotati ■ FTSE MIB ■ Altro

# AZIONI: INCIDENZA SUL FLOTTANTE





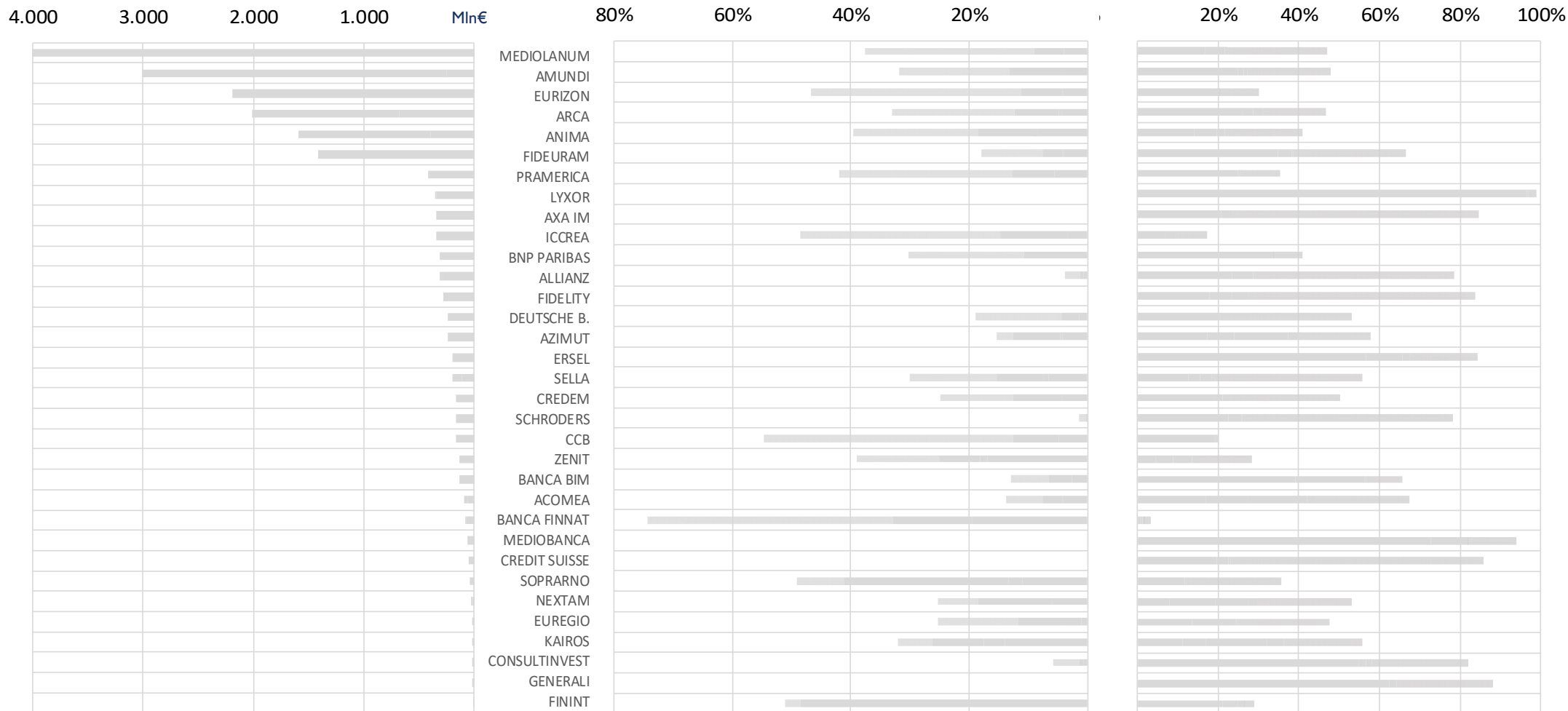
# PORTAFOGLIO PER GRUPPO



■ MID CAP ■ SMALL CAP ■ AIM ■ Non quotati ■ FTSE MIB

# PORTAFOGLIO PER GRUPPO

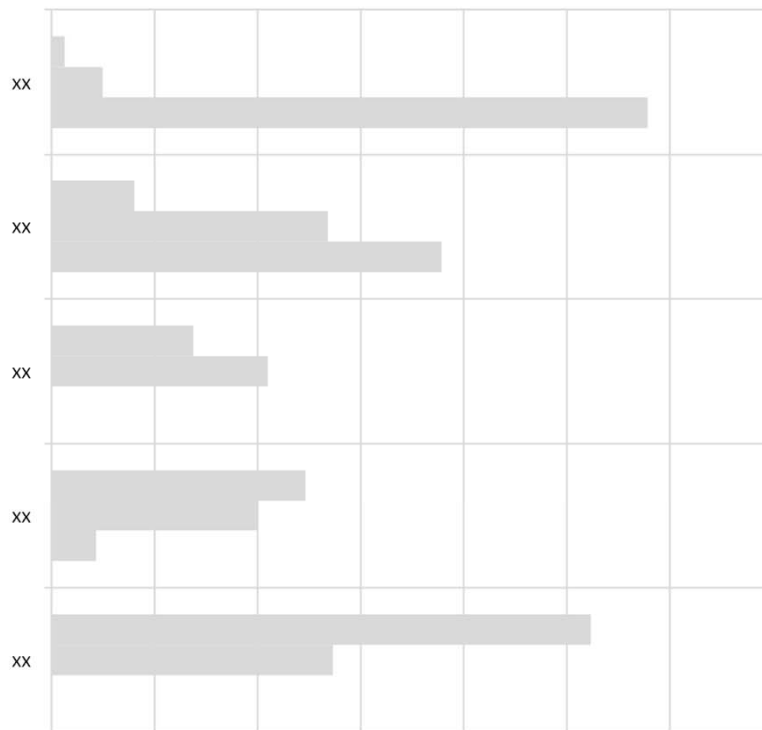
## OBBLIGAZIONI VS AZIONI



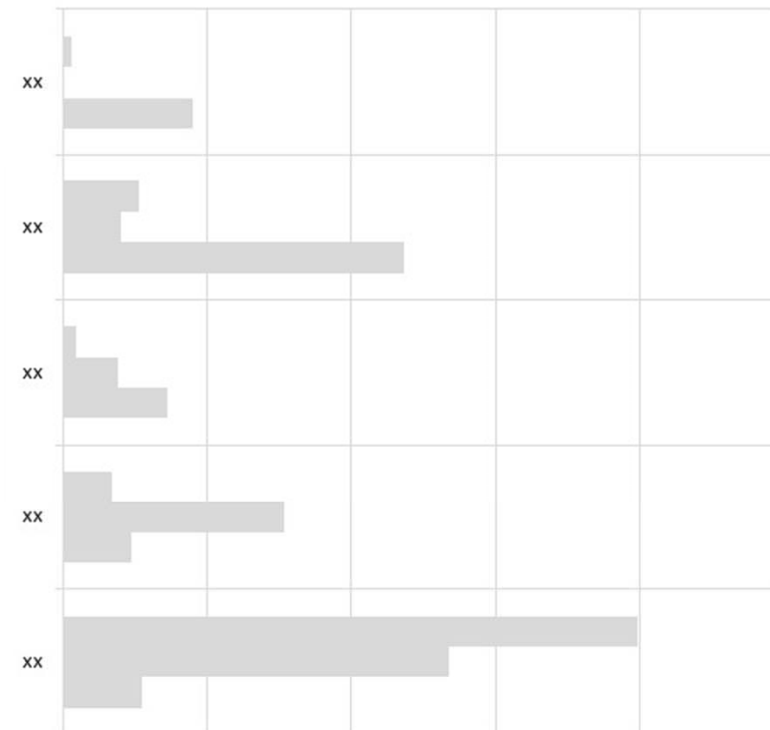
■ MID CAP ■ SMALL CAP ■ AIM ■ Non quotati ■ FTSE MIB

# AZIONI DI IMPRESE ITALIANE *NON* FTSE MIB (2)

Classi di fatturato

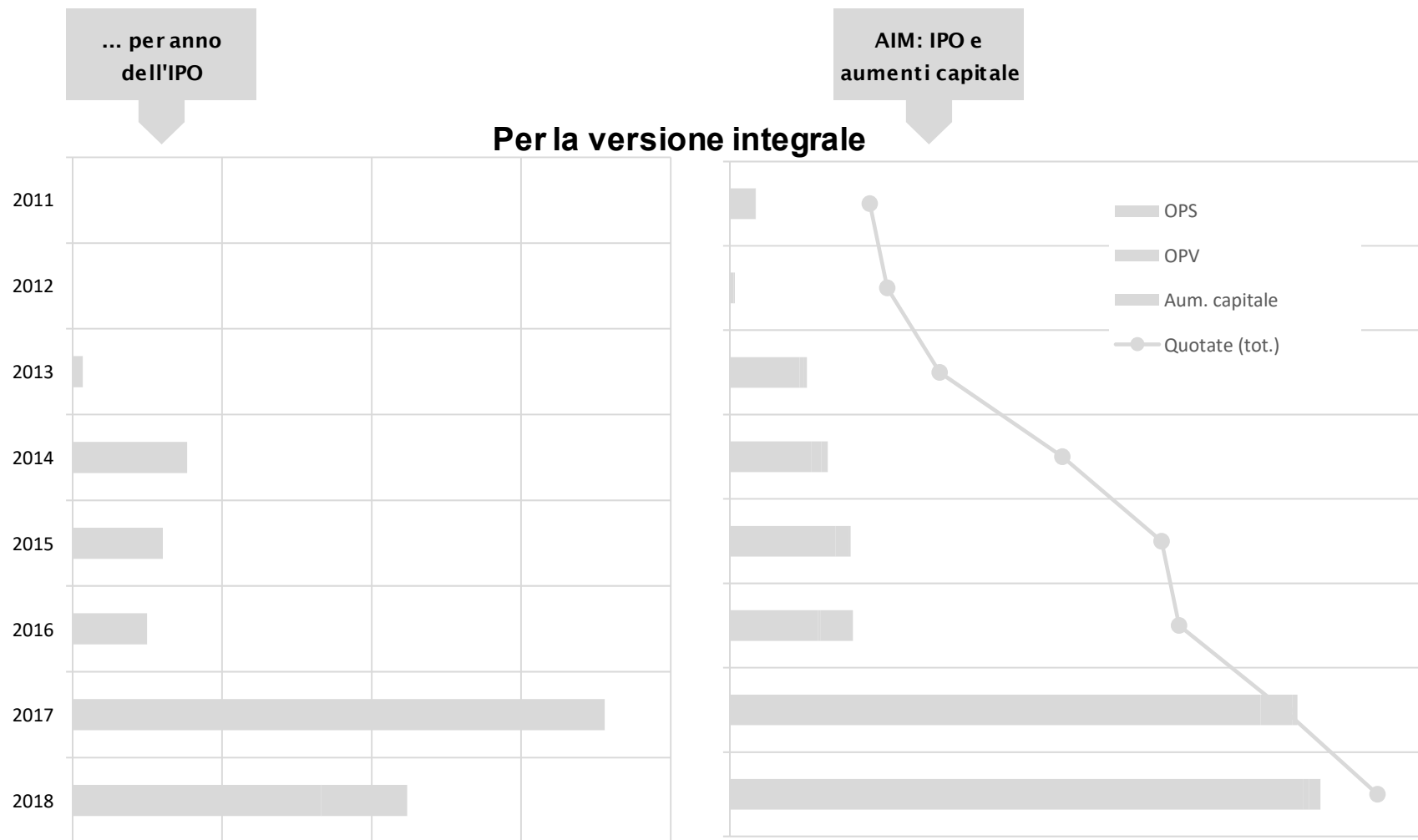


Numero dipendenti



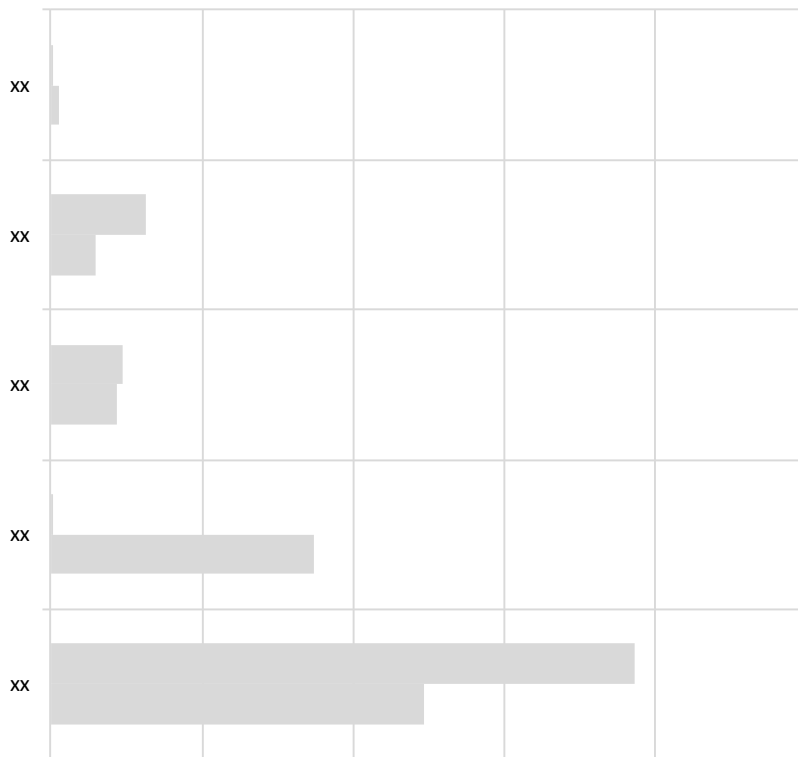
■ Emittenti FTSE Italia Mid Cap ■ ... FTSE Italia Small Cap ■ ... FTSE AIM Italia

# GLI INVESTIMENTI NELL'AIM ITALIA

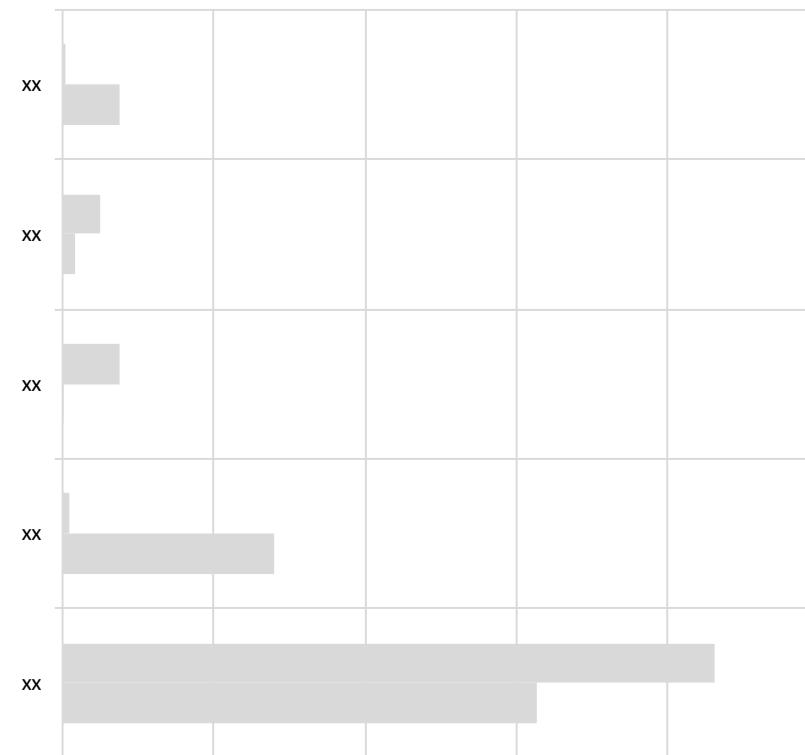


# OBBLIGAZIONI DI IMPRESE ITALIANE *NON* FTSE MIB (2)

Classi di fatturato

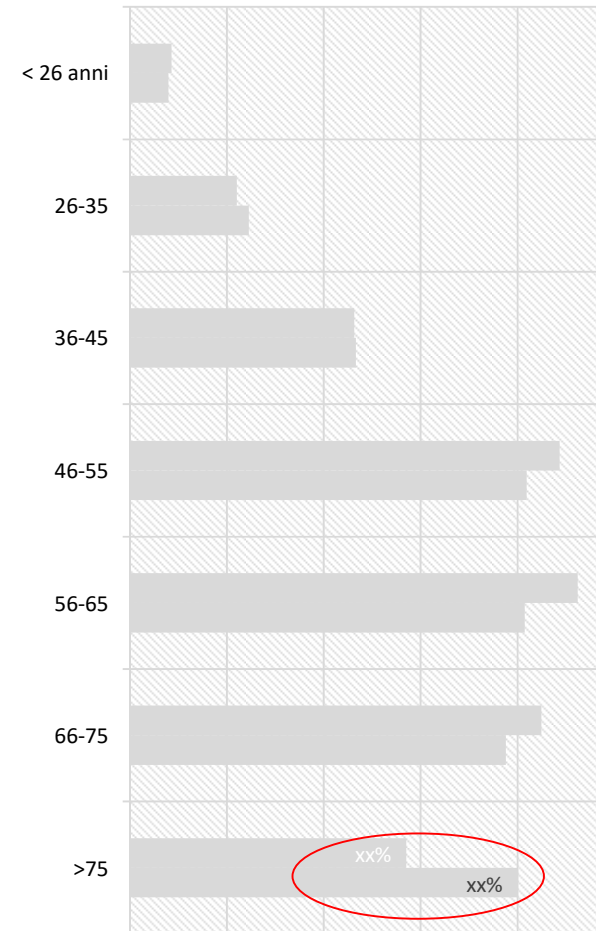
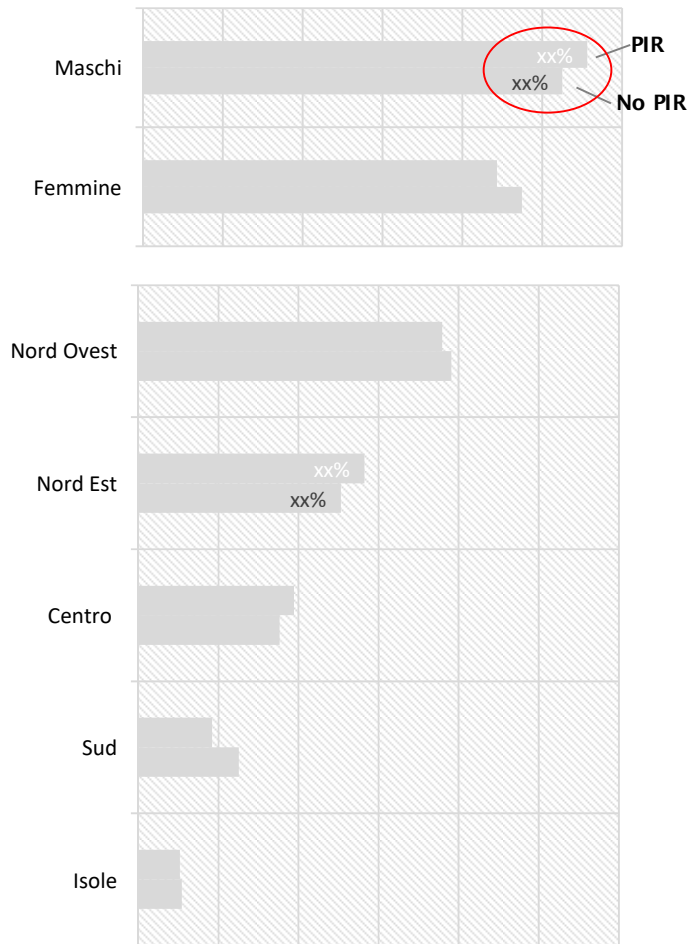


Numero dipendenti



■ Emittenti FTSE Italia Mid Cap ■ ... italiani non quotati

# CARATTERISTICHE ANAGRAFICHE



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Research Unit

Alessandro Rota  
Riccardo Morassut  
Francesco Bassi