



ASSOGESTIONI

associazione del risparmio gestito

# **The Italian Asset Management market key figures**

29 April 2019

Research Department



## **1. The Italian Asset Management market**

- Overview
- Open-end funds: AuM, flows & Asset classes
- Open-end funds: Distribution
- Mandates and the insurance market

## **2. The European Investment Fund Industry**

- Net assets & sales by fund / fund group domicile

## **3. Savings & Wealth**

- Household saving rate: trend & int'l comparison
- Household financial portfolio & private pension plans

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## Overview

- Open-end funds: AuM, flows & Asset classes
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# 2. The European Investment Fund Industry

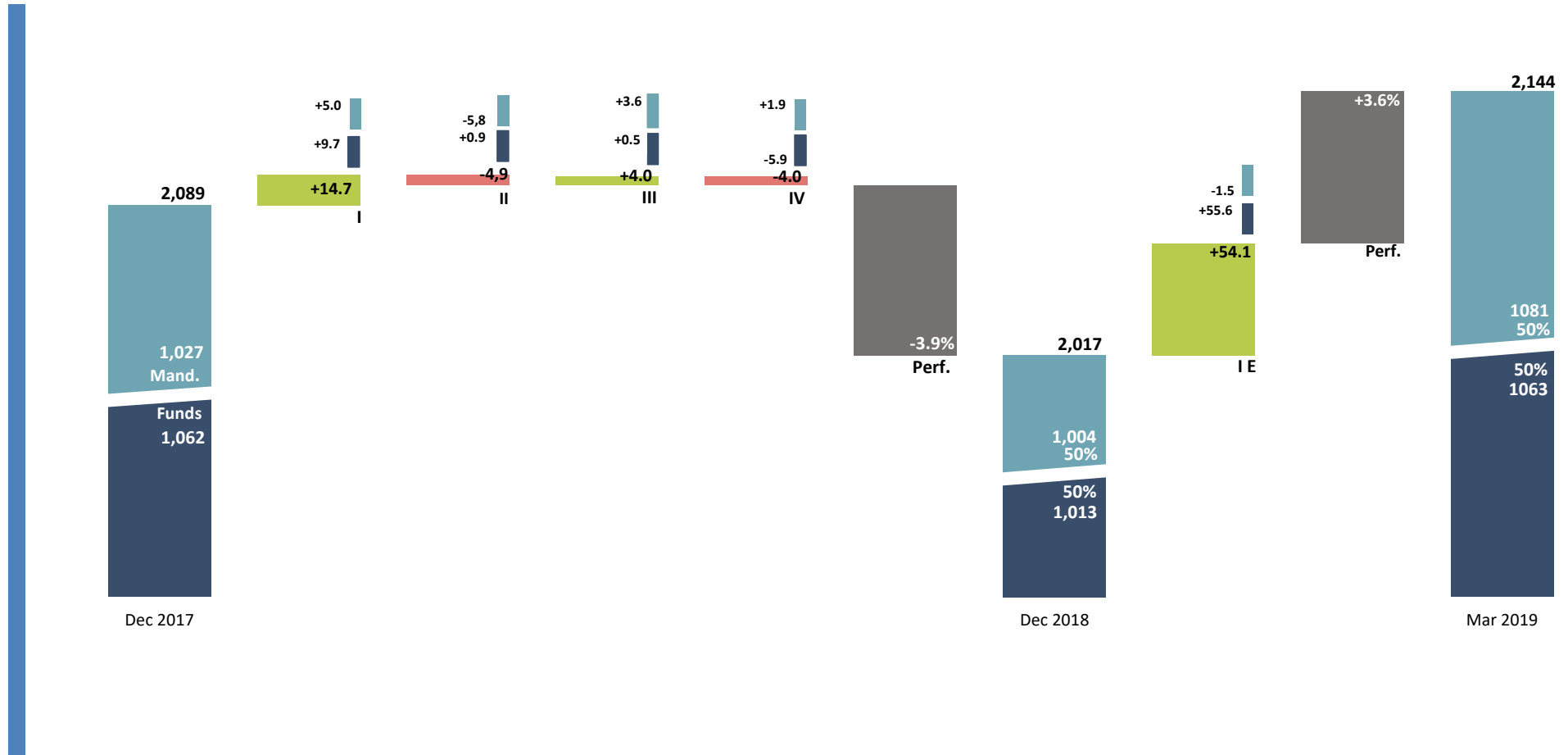
- Net assets & sales by fund / fund group domicile

# 3. Savings & Wealth

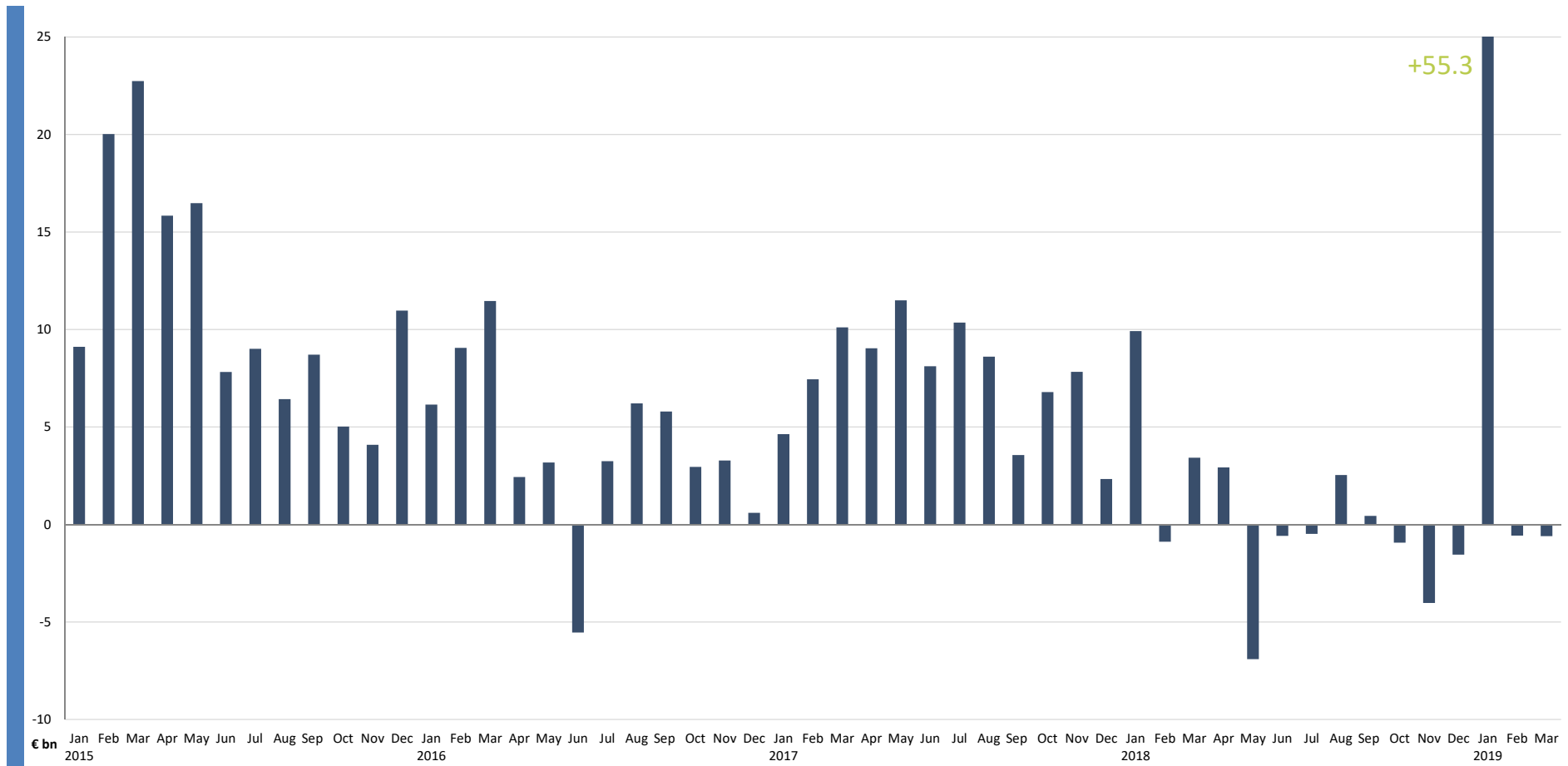
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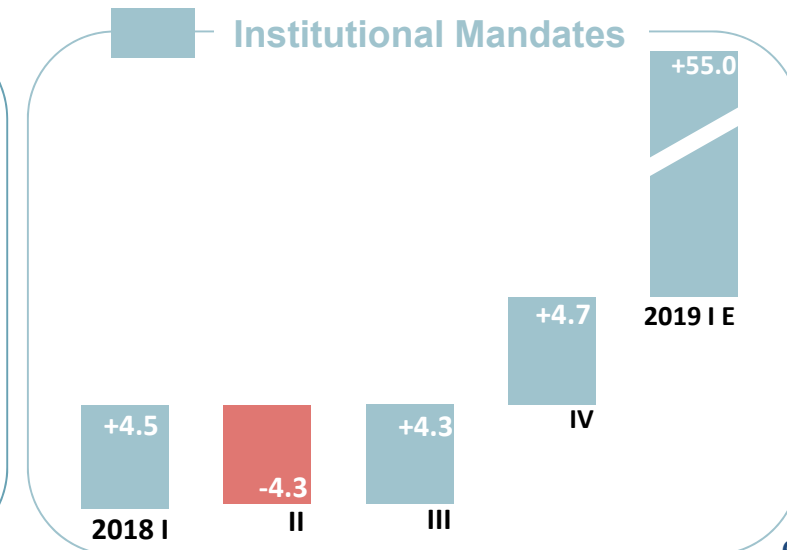
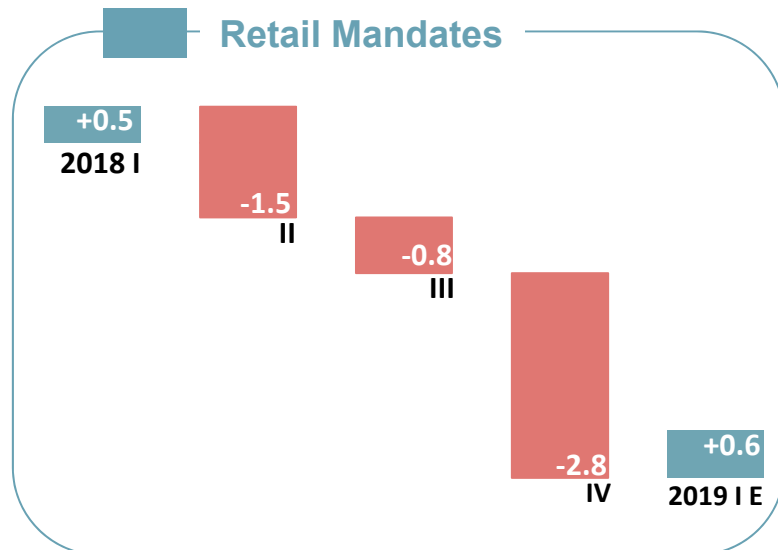
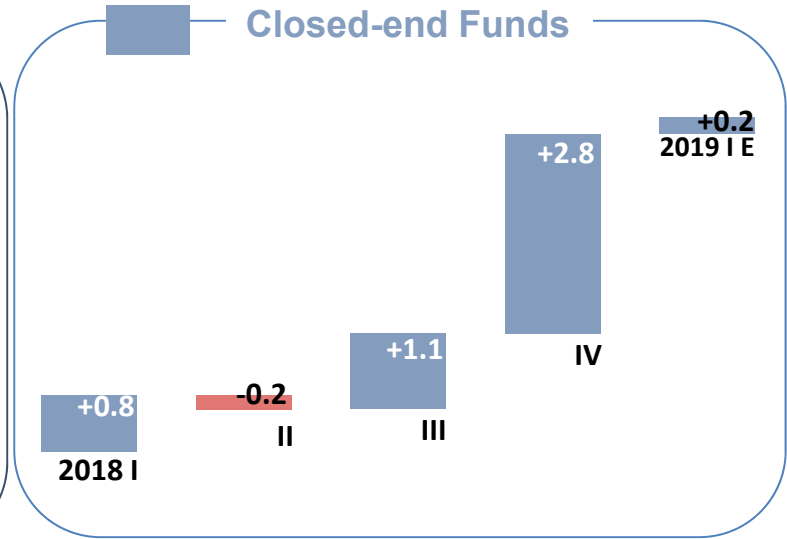
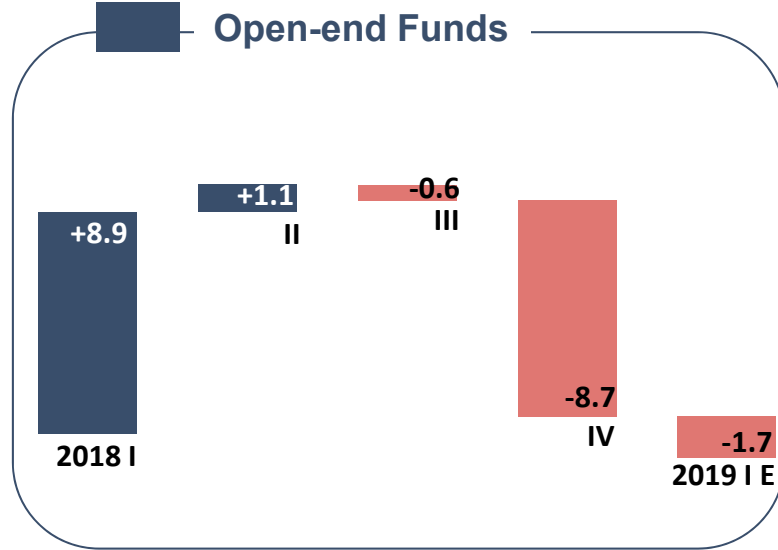
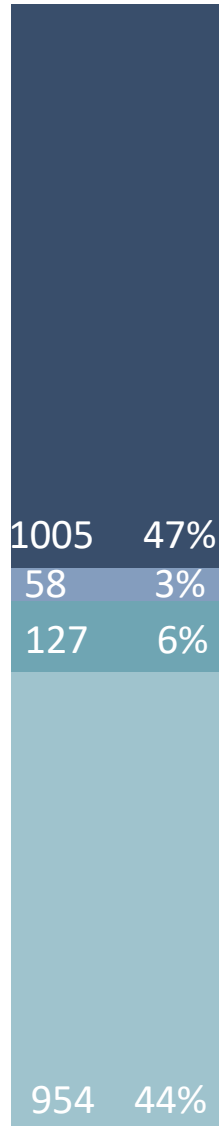
## The Italian AM market (Jan 2018:Mar 2019)



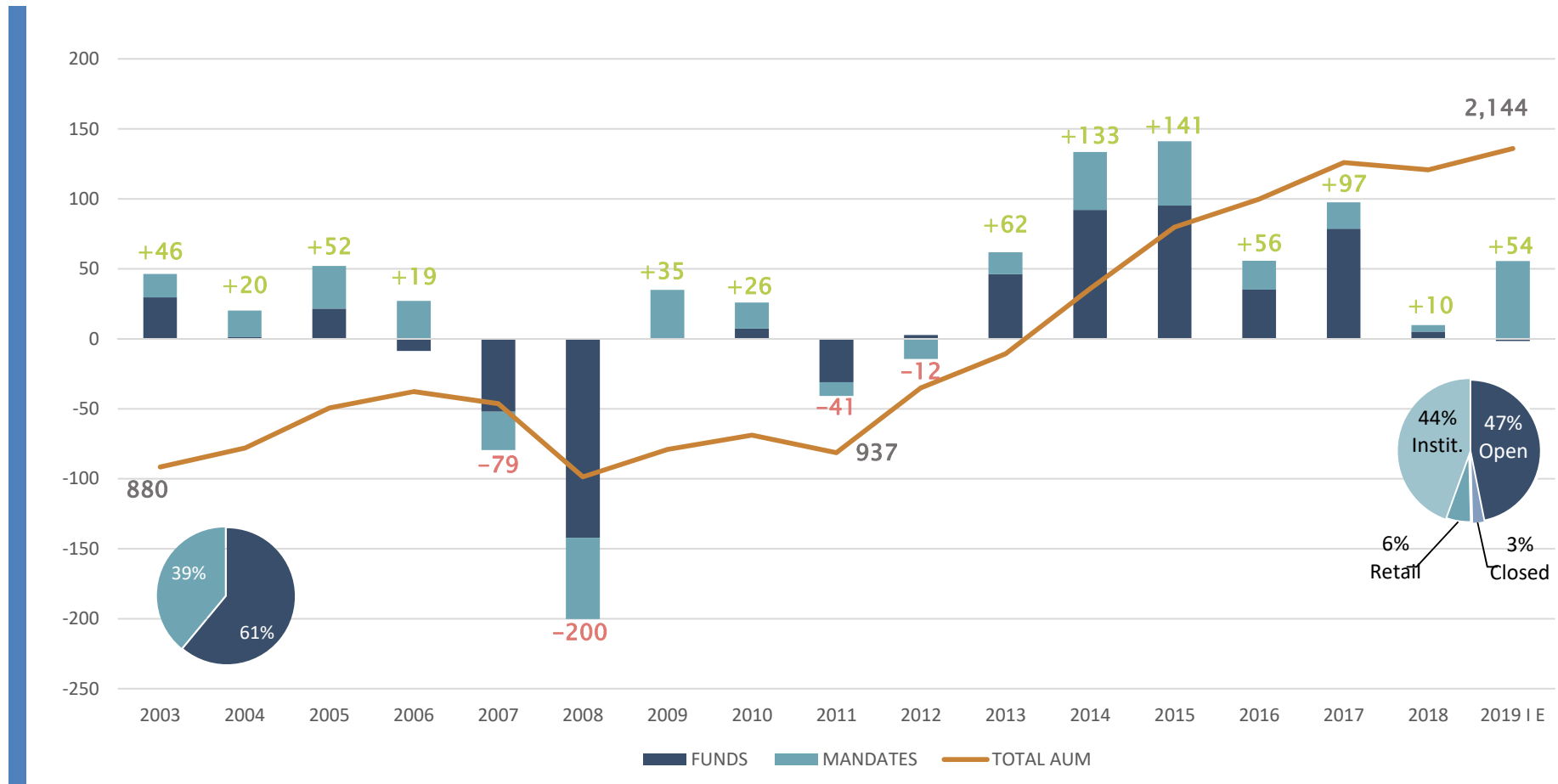
## Net flows (monthly data)



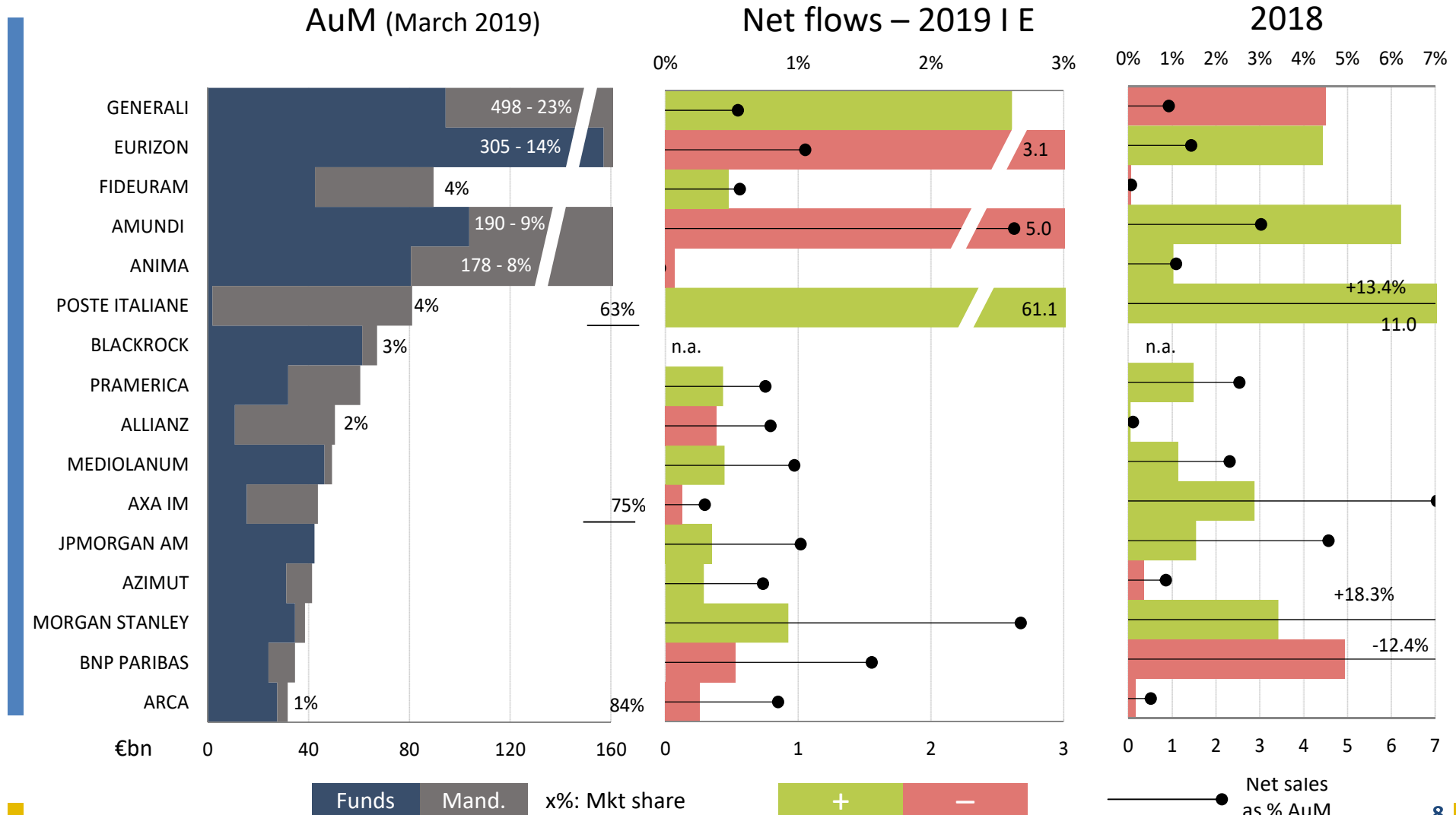
# Product breakdown



## Long term trend



# Top 15 Groups







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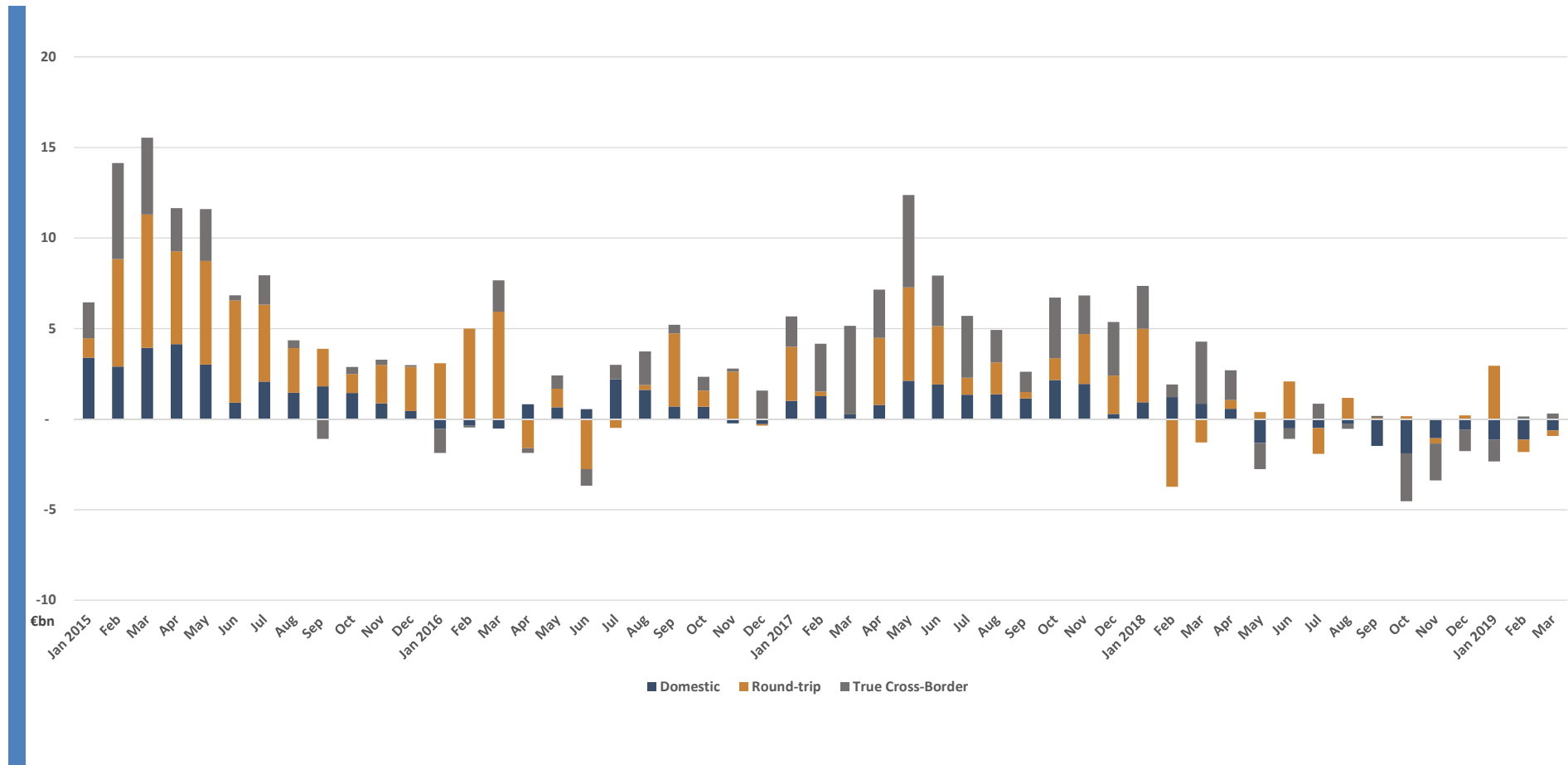
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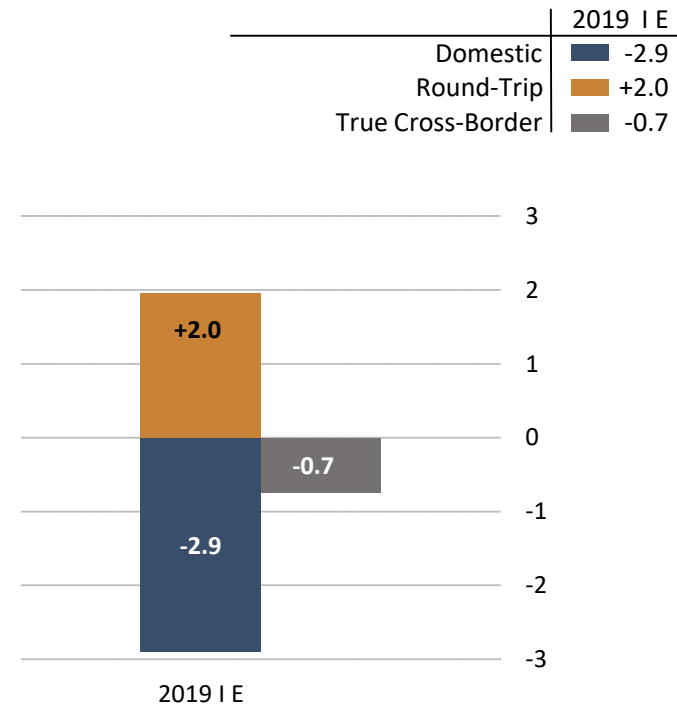
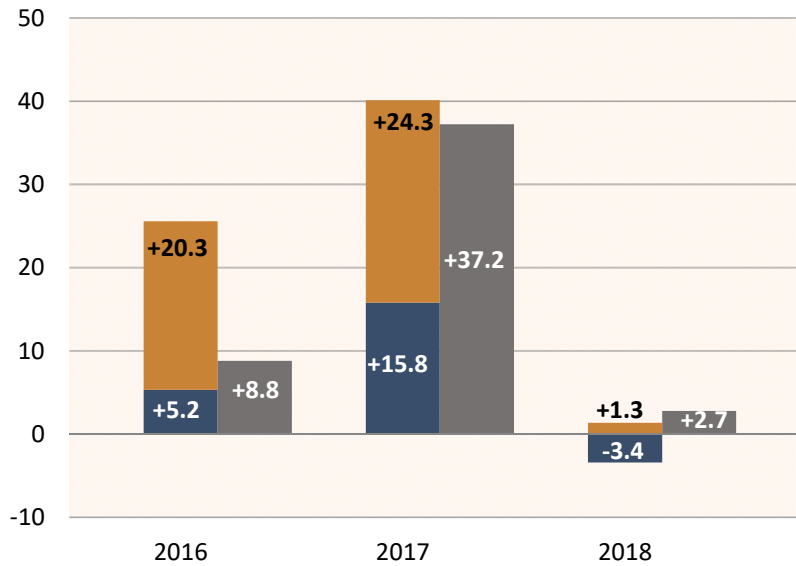
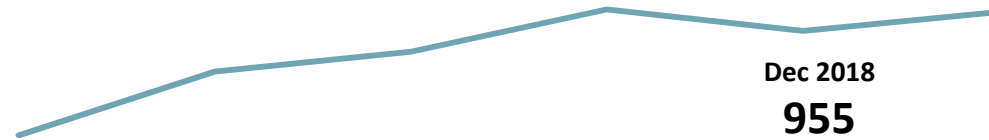
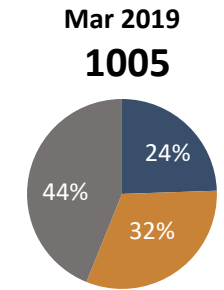
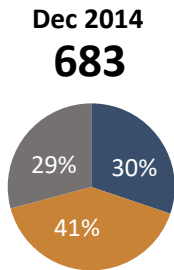
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## Open-end funds: Net flows (monthly data)

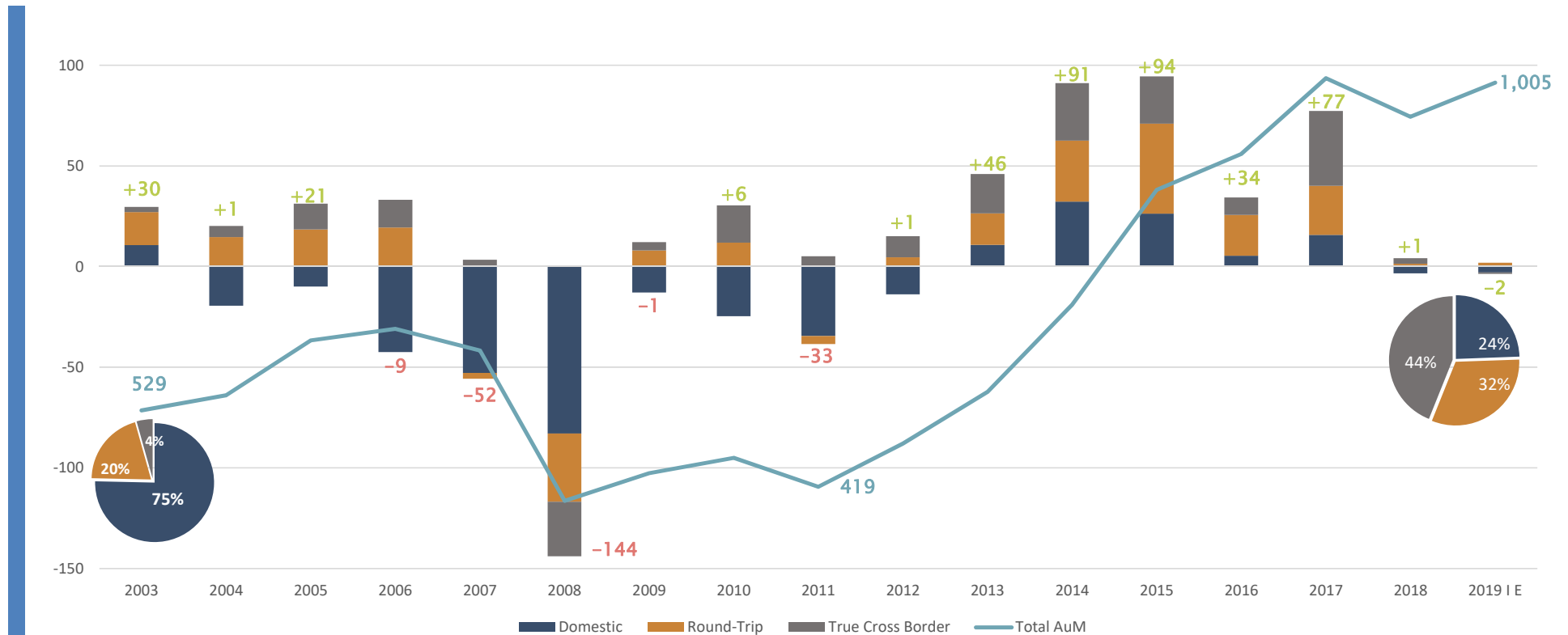


Net flows, €bn. Monthly data.

# Open-end funds: domicile breakdown

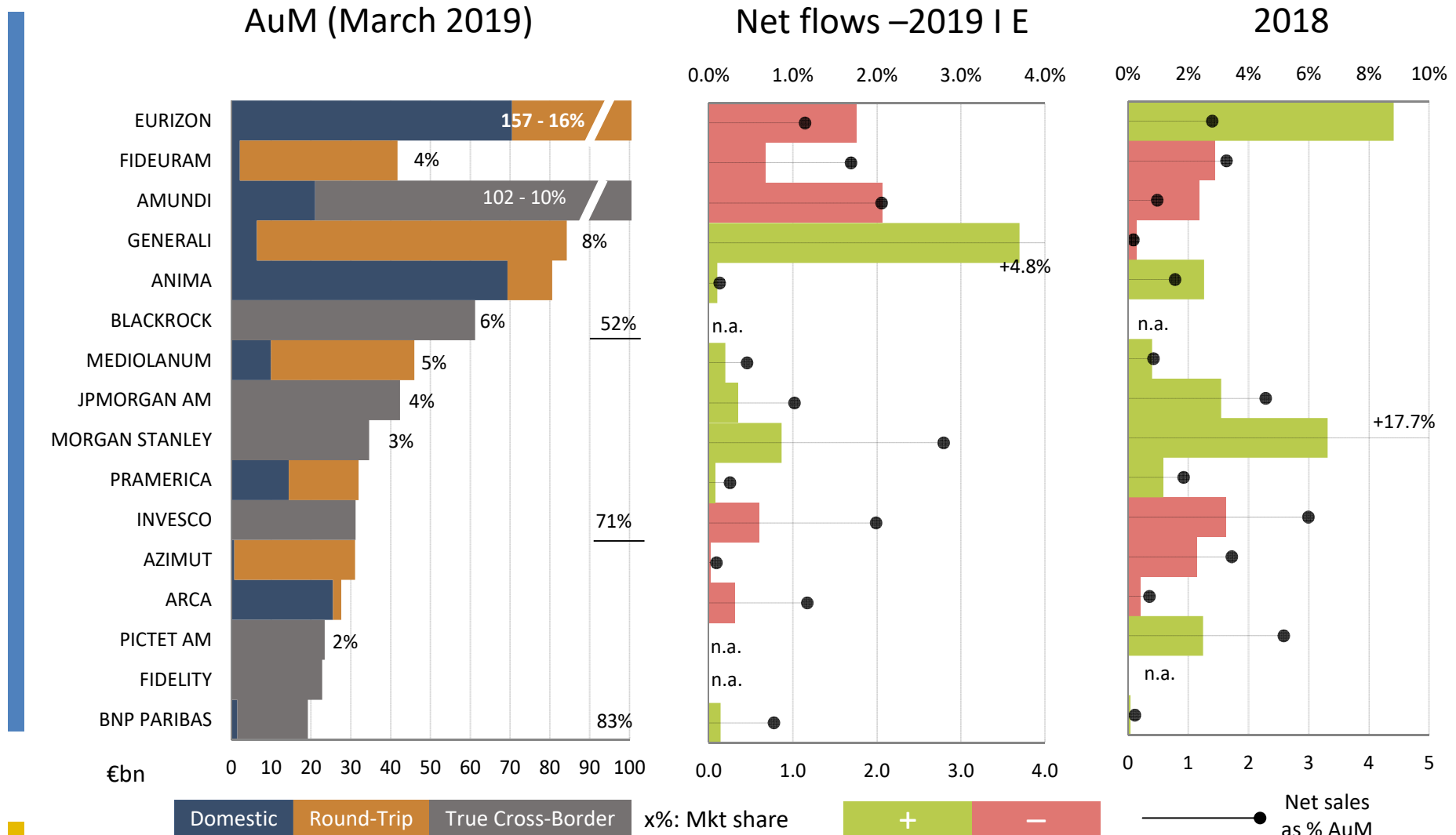


## Long term trend: open-end funds

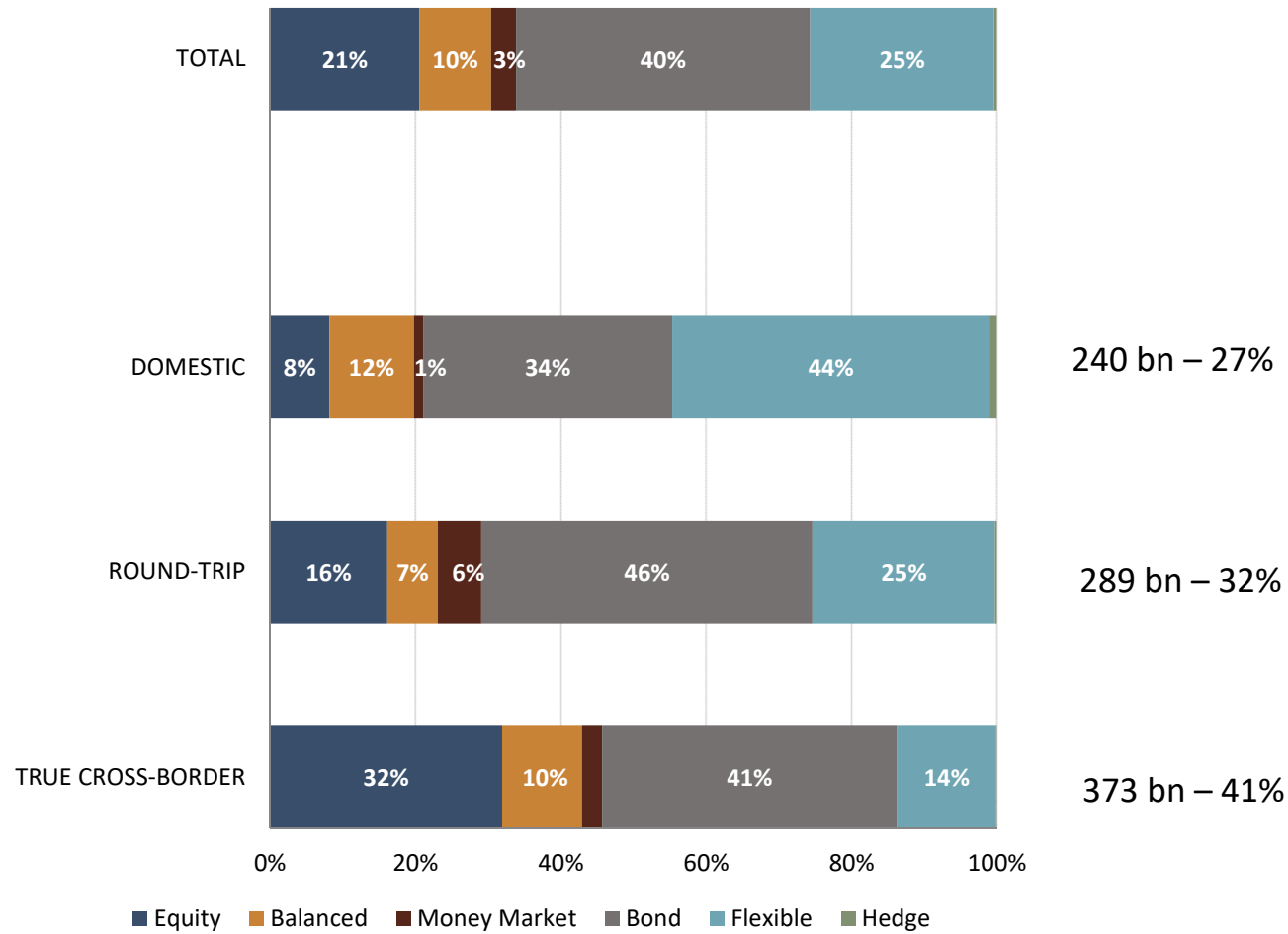


Net flows, €bn. Monthly data.

## Top 15 Groups (open-end funds only)



## Asset Class breakdown

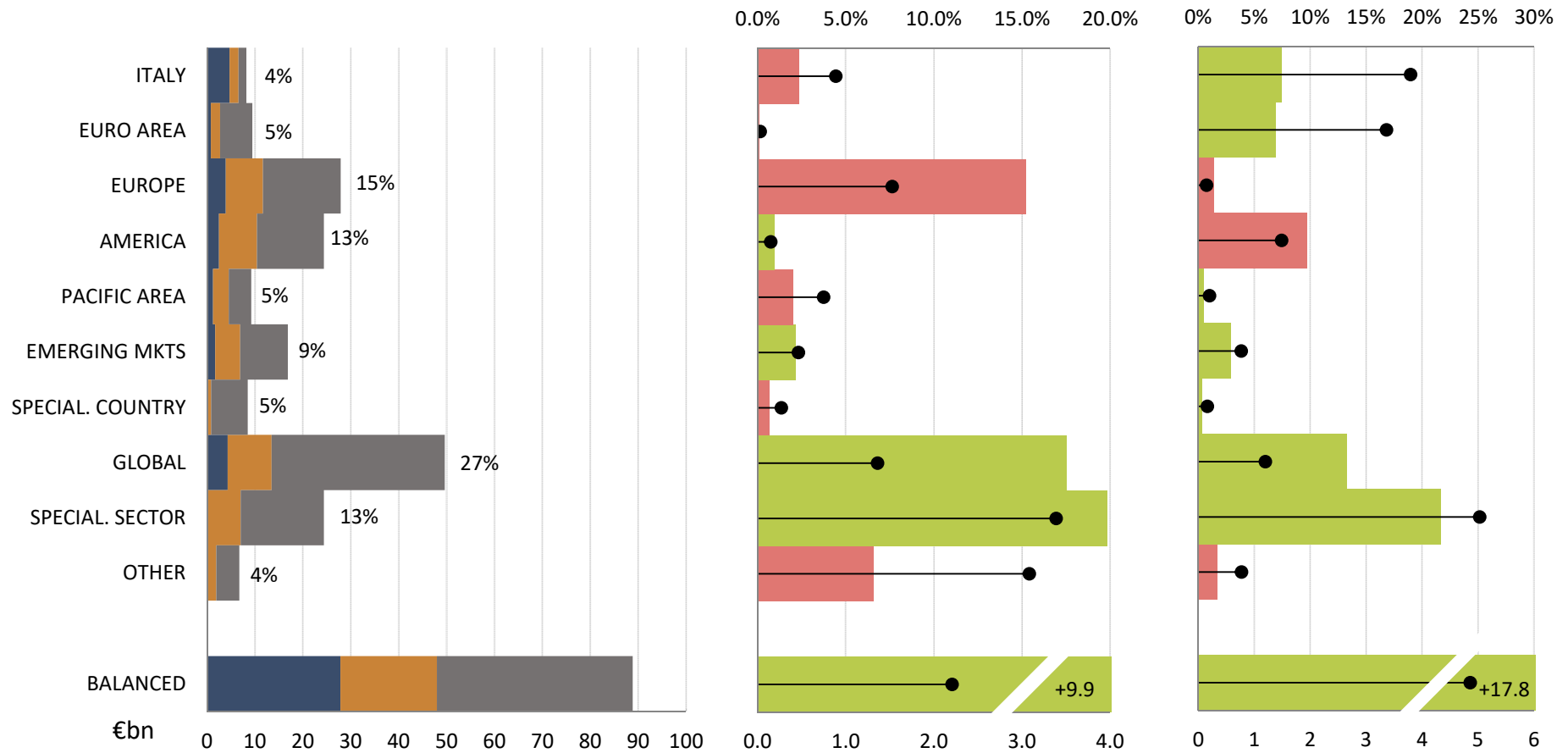


# Equity & balanced funds

AuM (December 2018)

Net flows – 2018

2017



Domestic Round-Trip True Cross-Border x%: Mkt share + -

Net sales as % AuM

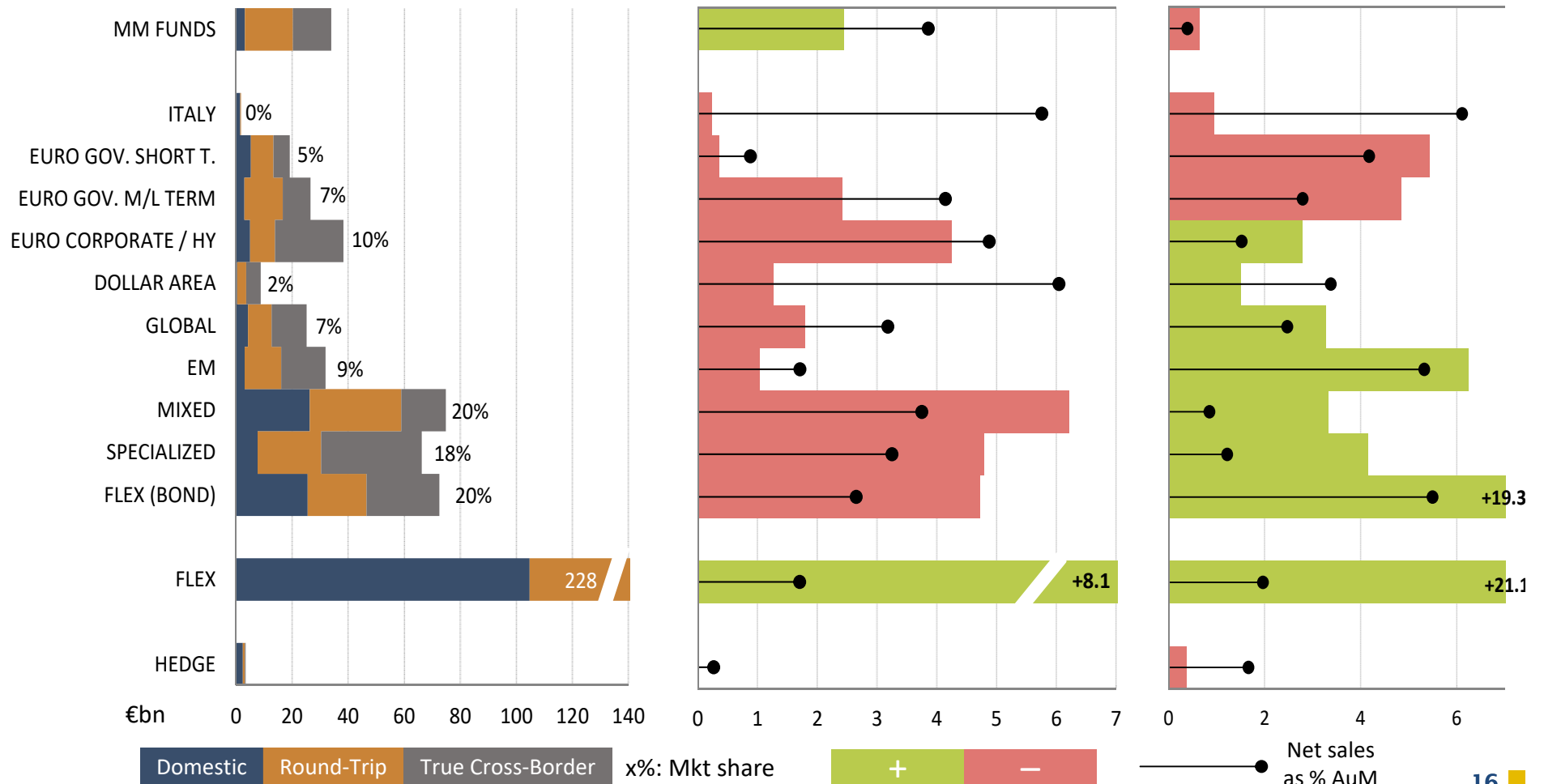
# Money mkt, Bond, Flex & Hedge funds

AuM (December 2018)

Net flows – 2018

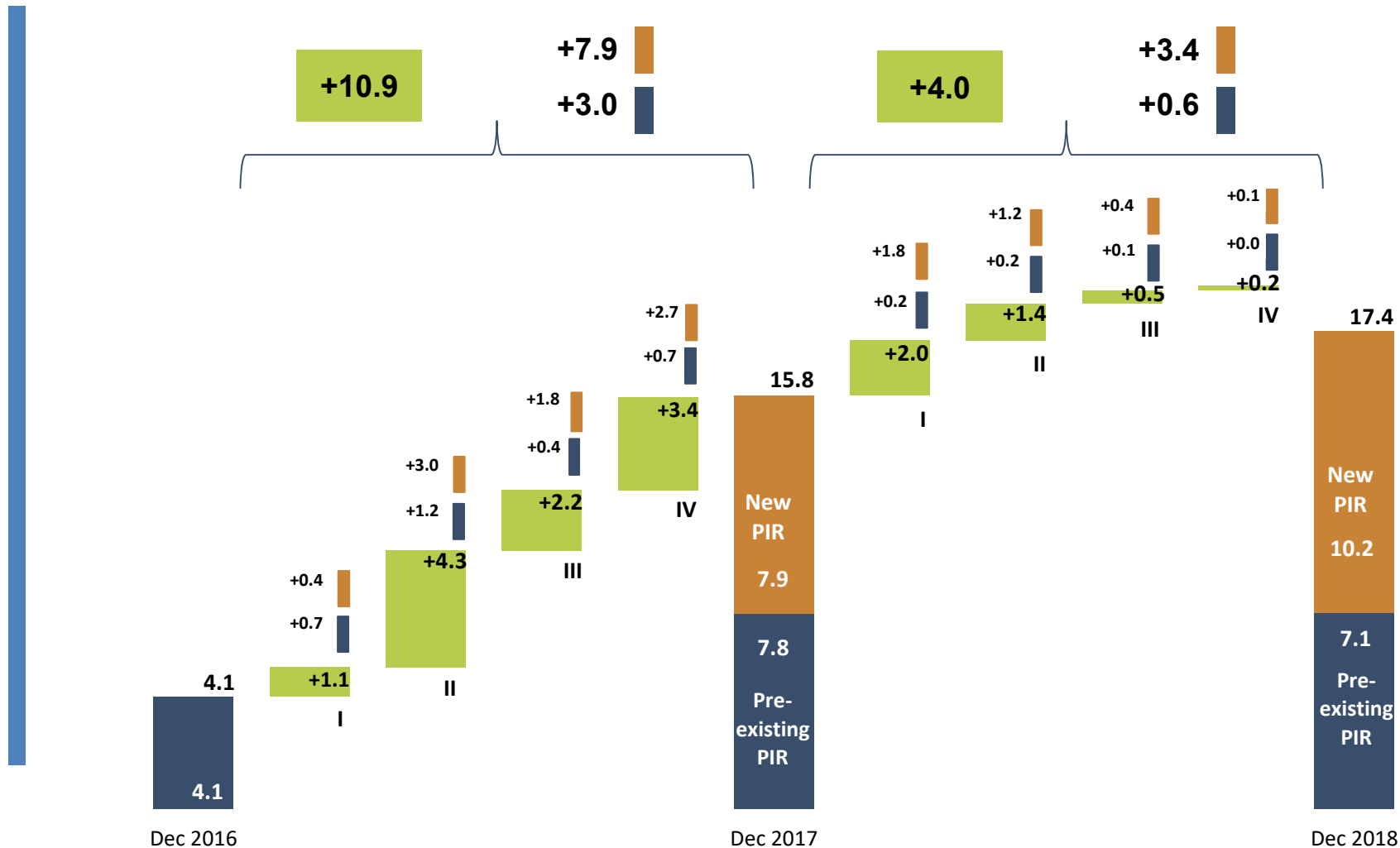
2017

0.0% 2.0% 4.0% 6.0% 8.0% 10.0% 12.0% 14.0% 0.0% 10.0% 20.0% 30.0%





## PIR: raccolta e patrimonio



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**Link per accedere alla versione completa del Report (richiede registrazione):**

<https://associati.assogestioni.it/datiericerche/ricerche/keyfacts>